## SBD1

### PART A

**INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE)

<table>
<thead>
<tr>
<th>BID NUMBER:</th>
<th>Q8259-2022</th>
<th>CLOSING DATE:</th>
<th>04 August 2022</th>
<th>CLOSING TIME:</th>
<th>11:00</th>
</tr>
</thead>
</table>

**THE SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE requires a heritage architect to provide design input, construction monitoring and project close-out for the structural repairs caused by carpenter bees to various structural timber elements at the Stone Cottages for the South African National Biodiversity Institute at the Kirstenbosch National Botanical Garden, Cape Town.**

**Submission of proposals:** proposals must be emailed to S.SCM-Quotations@sanbi.org.za with a copy to Ms. Modiba at R.modiba@sanbi.org.za

**BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO**

<table>
<thead>
<tr>
<th>CONTACT PERSON</th>
<th>Rorisang Modiba</th>
<th>TELEPHONE NUMBER</th>
<th>012 843 5332</th>
<th>FAX NUMBER</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>E-MAIL ADDRESS</td>
<td><a href="mailto:R.modiba@sanbi.org.za">R.modiba@sanbi.org.za</a></td>
<td>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CONTACT PERSON</th>
<th>Amjad Hendricks</th>
<th>TELEPHONE NUMBER</th>
<th>+27 21 799 8420</th>
<th>FAX NUMBER</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>E-MAIL ADDRESS</td>
<td><a href="mailto:A.Hendricks@sanbi.org.za">A.Hendricks@sanbi.org.za</a></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**SUPPLIER INFORMATION**

<table>
<thead>
<tr>
<th>NAME OF BIDDER</th>
</tr>
</thead>
<tbody>
<tr>
<td>POSTAL ADDRESS</td>
</tr>
<tr>
<td>STREET ADDRESS</td>
</tr>
<tr>
<td>TELEPHONE NUMBER</td>
</tr>
<tr>
<td>CELLPHONE NUMBER</td>
</tr>
<tr>
<td>FAX NUMBER</td>
</tr>
<tr>
<td>E-MAIL ADDRESS</td>
</tr>
<tr>
<td>VAT REGISTRATION NUMBER</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SUPPLIER COMPLIANCE STATUS</th>
<th>TAX COMPLIANCE SYSTEM PIN:</th>
</tr>
</thead>
<tbody>
<tr>
<td>OR CENTRAL SUPPLIER DATABASE No:</td>
<td></td>
</tr>
</tbody>
</table>

Stop Fraud, Theft and Corruption without Fear or Favour - Call our Hotline 0800 160 999 Anytime
<table>
<thead>
<tr>
<th>B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE</th>
<th>TICK APPLICABLE BOX</th>
<th>B-BBEE STATUS LEVEL SWORN AFFIDAVIT</th>
<th>[TICK APPLICABLE BOX]</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Yes</td>
<td>□ No</td>
<td>□ Yes</td>
<td>□ No</td>
</tr>
</tbody>
</table>

*A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE*

<table>
<thead>
<tr>
<th>ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS/SERVICES/WORKS OFFERED?</th>
<th>☐ Yes ☐ No</th>
<th>ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS/SERVICES/WORKS OFFERED?</th>
<th>☐ Yes ☐ No</th>
</tr>
</thead>
<tbody>
<tr>
<td>(IF YES ENCLOSE PROOF)</td>
<td></td>
<td>(IF YES, ANSWER THE QUESTIONNAIRE BELOW)</td>
<td></td>
</tr>
</tbody>
</table>

**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

- IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO
- DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO
- DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO
- DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO
- IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO

*IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.*
# TERMS AND CONDITIONS FOR BIDDING

## 1. BID SUBMISSION:

1.1. **BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.**

1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.**

1.3. **THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.**

1.4. **THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).**

## 2. TAX COMPLIANCE REQUIREMENTS

2.1. **BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.**

2.2. **BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER’S PROFILE AND TAX STATUS.**

2.3. **APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA**

2.4. **BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.**

2.5. **IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.**

2.6. **WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.**

2.7. **NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE.**

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

**SIGNATURE OF BIDDER: ………………………………………**

**CAPACITY UNDER WHICH THIS BID IS SIGNED: ………………………………………**

(Proof of authority must be submitted e.g. company resolution)

**DATE: ……………………………………**

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID**
**PRICING SCHEDULE**  
(Professional Services)

| NAME OF BIDDER: | ........................................................................................................ | BID NO.: **Q8259-2022** |
| CLOSING DATE: | **04 August 2022** | CLOSING TIME: **11:00** |

OFFER TO BE VALID FOR **90 DAYS FROM THE CLOSING DATE OF BID.**

<table>
<thead>
<tr>
<th>ITEM</th>
<th>DESCRIPTION</th>
<th>BID PRICE IN RSA CURRENCY</th>
<th><strong>NO TAXES INCLUDED</strong></th>
</tr>
</thead>
</table>

1. The accompanying information must be used for the formulation of proposals.

2. Bidders are required to specify the aggregate (total) of all hourly rates indicated below in item 4. This summation will serve as the bidder’s bid price for evaluation purposes.

3. Persons who will be involved in the project and rates applicable must be indicated below (certified invoices must be rendered)

4. **KEY PERSONNEL**

   **Heritage Architect**  
   R________________

   Known costs (complete only which is applicable):
   - Kilometers to be claimed per site visit, return trip  
     ________________km
   - Km cost per site visit (current NDPW rate applies)  
     R________________
   - Accommodation/night (if applicable)  
     R________________

5. Contract amount (capped appointment value incl. VAT)  
   **R 100,000.00**

6. Travel expenses are to be claimed based on the prevailing Department of Public Works’ Rates for Reimbursable Expenses. Certified invoices will be checked for correctness.

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7. Other expenses are to be claimed based on actual costs incurred. Proof of the expenses incurred must accompany certified invoices.

8. Period required for commencement with project after acceptance of bid

9. Are the rates quoted firm for the full period of contract? YES / NO

10. If not firm for the full period, provide details of the basis on which adjustments will be applied for, for example consumer price index.

** "all applicable taxes" includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.**
1. PURPOSE OF THE FORM
Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder’s declaration
2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest1 in the enterprise, employed by the state?  
YES/NO
2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Identity Number</th>
<th>Name of State Institution</th>
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<tbody>
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</tbody>
</table>

Do you, or any person connected with the bidder, have a relationship with

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1 the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.
any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

……………………………………………………………………………………
……………………………………………………………………………………

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

……………………………………………………………………………………
……………………………………………………………………………………

3 **DECLARATION**

I, (name)…………………………………………………………………………………………………... undersigned, in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

2 Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

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clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.
I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

................................................. ..........................................................
Signature                                      Date

................................................. ..........................................................
Position                                      Name of bidder
PREFERENCE POINTS CLAIM FORM IN TERMS OF
THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution.


1. GENERAL CONDITIONS
1.1 The following preference point systems are applicable to all bids:
   - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
   - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2
   a) The value of this bid is estimated to not exceed R500 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable; or
   b) The 80/20 preference point system will be applicable to this tender.

1.3 Points for this bid shall be awarded for:
   a) Price; and
   b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

<table>
<thead>
<tr>
<th>Points</th>
<th>PRICE</th>
<th>B-BBEE STATUS LEVEL OF CONTRIBUTOR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Price</td>
<td>80</td>
<td></td>
</tr>
<tr>
<td>B-BBEE Status Level of Contributor</td>
<td>20</td>
<td></td>
</tr>
<tr>
<td>Total points for Price and B-BBEE must not exceed</td>
<td>100</td>
<td></td>
</tr>
</tbody>
</table>
1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS
(a) “B-BBEE” means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
(b) “B-BBEE status level of contributor” means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
(c) “bid” means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
(d) “Broad-Based Black Economic Empowerment Act” means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
(e) “EME” means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
(f) “functionality” means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
(g) “prices” includes all applicable taxes less all unconditional discounts;
(h) “proof of B-BBEE status level of contributor” means:
   1) B-BBEE Status level certificate issued by an authorized body or person;
   2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
   3) Any other requirement prescribed in terms of the B-BBEE Act;
(i) “QSE” means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
(j) “rand value” means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

\[ Ps = 80 \left( 1 - \frac{Pt - P_{\text{min}}}{P_{\text{min}}} \right) \] \quad \text{or} \quad \[ Ps = 90 \left( 1 - \frac{Pt - P_{\text{min}}}{P_{\text{min}}} \right) \]

Where

\[ Ps = \text{Points scored for price of bid under consideration} \]
\[ Pt = \text{Price of bid under consideration} \]
\[ P_{\text{min}} = \text{Price of lowest acceptable bid} \]

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

<table>
<thead>
<tr>
<th>B-BBEE Status Level of Contributor</th>
<th>Number of points (90/10 system)</th>
<th>Number of points (80/20 system)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>10</td>
<td>20</td>
</tr>
<tr>
<td>2</td>
<td>9</td>
<td>18</td>
</tr>
<tr>
<td>3</td>
<td>6</td>
<td>14</td>
</tr>
<tr>
<td>4</td>
<td>5</td>
<td>12</td>
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<td>5</td>
<td>4</td>
<td>8</td>
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<tr>
<td>6</td>
<td>3</td>
<td>6</td>
</tr>
<tr>
<td>7</td>
<td>2</td>
<td>4</td>
</tr>
<tr>
<td>8</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>Non-compliant contributor</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>
5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1 B-BBEE Status Level of Contributor: . = …….. (maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES NO

7.1.1 If yes, indicate:

i) What percentage of the contract will be subcontracted……………………………….%

ii) The name of the sub-contractor……………………………………………………………

iii) The B-BBEE status level of the sub-contractor…………………………………………

iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES NO

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

<table>
<thead>
<tr>
<th>Designated Group: An EME or QSE which is at last 51% owned by:</th>
<th>EME</th>
<th>QSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Black people</td>
<td>√</td>
<td></td>
</tr>
<tr>
<td>Black people who are youth</td>
<td></td>
<td>√</td>
</tr>
</tbody>
</table>
Black people who are women
Black people with disabilities
Black people living in rural or underdeveloped areas or townships
Cooperative owned by black people
Black people who are military veterans

OR
Any EME
Any QSE

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm:

8.2 VAT registration number:

8.3 Company registration number:

8.4 TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One person business/sole propriety
- Close corporation
- Company
- (Pty) Limited

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

8.6 COMPANY CLASSIFICATION
Manufacturer
Supplier
Professional service provider
Other service providers, e.g. transporter, etc.

[ TICK APPLICABLE BOX ]

8.7 Total number of years the company/firm has been in business:

...........................................

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

i) The information furnished is true and correct;

ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;

iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –

(a) disqualify the person from the bidding process;

(b) recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;

(c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

(d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and

(e) forward the matter for criminal prosecution.
<table>
<thead>
<tr>
<th>WITNESSES</th>
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</thead>
<tbody>
<tr>
<td>1. ...........................................................................</td>
</tr>
<tr>
<td>2. ...........................................................................</td>
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</table>

<table>
<thead>
<tr>
<th>SIGNATURE(S) OF BIDDER(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>DATE: ...........................................................................</td>
</tr>
<tr>
<td>ADDRESS: ........................................................................</td>
</tr>
<tr>
<td>...........................................................................</td>
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</tbody>
</table>
REQUEST FOR QUOTATION

TERMS OF REFERENCE

THE SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE REQUIRES A HERITAGE ARCHITECT TO PROVIDE DESIGN INPUT, CONSTRUCTION MONITORING AND PROJECT CLOSE-OUT FOR THE STRUCTURAL REPAIRS CAUSED BY CARPENTER BEES TO VARIOUS STRUCTURAL TIMBER ELEMENTS AT THE STONE COTTAGES FOR THE SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE AT THE KIRSTENBOSCH NATIONAL BOTANICAL GARDEN, CAPE TOWN

1. Background and Discussion

The Department of Environment, Forestry & Fisheries has allocated funds over the 2022/23 to 2024/25 Medium Term Expenditure Framework (MTEF) towards a national infrastructure programme at the various campuses and sites of the South African National Biodiversity Institute (SANBI). The programme includes infrastructural maintenance, refurbishments, upgrades, replacements and/or new infrastructure at all sites. Projects have been identified for implementation over the MTEF at each of the SANBI’s existing campuses and sites across the country.

The stone cottages are heritage buildings dating back from the time when Kirstenbosch was established in 1913 originally purposed for accommodating staff that worked in the garden. Over the years the cottages have been used for hosting various functions and events both for official and public use, thus serving as an important meeting place notably the Kirstenbosch food and craft market, Kirstenbosch annual garden fair, biodiversity talks and various other activities that are of public interest. As such, the buildings need to be maintained at the highest possible standard in terms of aesthetics and structural integrity. The cottages are in daily use and serves as the base for the Kirstenbosch branch of the Botanical Society of South Africa, which is a very important partner to SANBI. Structurally, the 3 cottages are in an acceptable state, however all the timber components need to be investigated and where necessary repairs or replacements need to be sensibly conducted in keeping with the original design and aesthetical specifications of the buildings.
SANBI has appointed a structural engineer who has prepared a structural assessment report with proposed remedial actions for the timber repairs. The proposed remedial actions were approved with certain conditions by Heritage Western Cape.

The aim of this Terms of Reference is to ensure that all service providers invited to tender, submit proposals based on the same understanding of the project.

2. **Invitation to Quote**

Quotations are invited for a Heritage Architect to provide design input, construction monitoring and project close-out for the structural repairs needed as a result of aging and damage caused by carpenter bees to various structural timber elements at the stone cottages for the SANBI at the Kirstenbosch National Botanical Garden, Cape Town.

The procurement process will be co-ordinated by SANBI's Supply Chain Management (SCM) section at the following address:

SCM Manager  
South African National Biodiversity Institute (SANBI)  
Private Bag X101  
Silverton  
0184

3. **Scope of Work**

The purpose of this terms of reference is to procure Heritage Architect to provide design input, construction monitoring and project close-out for the structural repairs needed as a result of aging and damage caused by carpenter bees to various structural timber elements at the stone cottages for the SANBI at the Kirstenbosch National Botanical Garden, Cape Town.

The scope of work of the PSP includes but is not limited to:

- The assessment of the structural engineers report as approved by Heritage Western Cape.
- Provide drawings and specifications in conjunction with the structural engineers design for tender purposes.
- Provide construction monitoring for the duration of the project.
• Provide a project close-out report within 30 days of practical completion which is to be submitted to Heritage Western Cape.

The broad scope of services required shall be in accordance with the relevant Professional Board Notices, in addition to the above, providing the guideline scope of services and tariff fees for persons registered in terms of the relevant Act. Services are to be implemented in accordance with the prescribed stages described under the relevant Professional Board Notices and Professional Fees Guidelines.

Additional services may be required as described in the appropriate Professional Board Notices. The Service Provider is required to provide all aspects of the services with reasonable professional care, diligence, and skill in accordance with generally accepted professional techniques and standards, and ensure that all legal requirements are met, and that all legal processes are adhered to.

It must be noted that the scope of work is not limited to the above as there may be additional work required which should be included in the status quo report compiled by the appointed PSP.

4. Extent of Services

The services to be provided in terms of this project are inextricably linked to the employer's three-year capital budget cycle. All services to be provided and construction works to be executed shall therefore be programmed to make full use of, but not exceed, the budget provision in any given financial year.

In addition to the above-mentioned provision, it should be noted that while the employer has every intention of completing the full scope of work making full use of the budget provision given, the employer’s budget is subject to periodic review. Should it become necessary to vary the scope of work or even suspend or terminate this contract, such variation, suspension or termination shall be dealt with in accordance with the provisions of the CIDB Standard Professional Services Contract.

The PSP is required to provide all aspects of the service with reasonable care, diligence and skill in accordance with generally accepted professional techniques and standards, and ensure that all legal requirements are met, and that all legal processes are adhered to.
5. **Key Personnel**

Heritage Architect who is a registered as a professional, with at least five years’ verifiable experience, as registered professional in the professions stated, preferably with experience in feasibility studies of similar projects.

The PSP shall maintain the involvement of the key personnel as per the requirements of this contract. Should it become necessary to replace any of the key personnel listed at the time of tender during the course of this contract, they may only be replaced by individuals with similar or better qualifications and experience, who satisfy the minimum requirements and then only with the approval of the employer. Any additional resources will be procured by SANBI through a separate appointment.

The involvement of the roles listed below, and reflected on SBD 3.3 Pricing Schedule, are not guaranteed and will be dependent on the scope of works and discretion of SANBI.

<table>
<thead>
<tr>
<th>Key Personnel</th>
<th>Minimum Requirements</th>
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<tbody>
<tr>
<td>Heritage Architect</td>
<td>Professionally registered with five years’ relevant experience</td>
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6. **Pricing Information**

The appointment will be based on **time-based fees/time charges**, as set out in the professional fee guidelines issued in terms of the Architectural Profession Act 44 of 2000, as well as any other relevant professional fee guidelines that may be applicable.

**Bidders are required to provide hourly rates for the personnel stipulated in the Terms of Reference**, by completing SBD 3.3: Pricing Schedule for Professional Services. Reasonable compensation will be received where no resource appears in respect of work required in the Scope of Works in terms of the Contract and which is not covered in any other rate.

Bids will be evaluated based on the **aggregate hourly rate** as calculated per SBD 3.3, after correction for arithmetic extension errors.

The contract amount/appointment value will be capped at the amount stipulated in SBD 3.3. The appointed PSP will be required to manage their time and costs within the allotted budget.
7. **Reporting and Management**

- While the PSP will be working with a number of SANBI staff, final accountability rests with the SANBI project manager.
- Payment on approval of deliverables by the SANBI project manager.
- All reports must be in Microsoft Word and/or Excel.
- An electronic version of all reports must be submitted.

8. **Compulsory Briefing Session**

SANBI is committed to the health and safety of all bidders and staff members and reducing the spread of COVID-19. As a result, with guidance from regulations published by the National Department of Health, no briefing session or site inspection will be held.

Bidders are encouraged to direct all technical and bidding procedure enquiries to the email address below. Responses will be communicated via email to all eligible bidders who were invited to tender.

Department: Supply Chain Management  
Email: S.SCM-Quotations@sanbi.org.za  
Cc: A.Hendricks@sanbi.org.za  
Cut-off date for enquiries: 28 July 2022 at 12:00

9. **Nature of appointment and contractual arrangement**

Appointment:
- Contract duration: 12 months

Contract and payment:
- The contract will be drawn up between SANBI and the PSP.  
- Invoices will be paid for upon deliverables received.  
- Invoices must indicate the deliverable produced. No upfront payments will be made.  
- Invoices must be inclusive of VAT.  
- SANBI will pay for the satisfactory completion of work within 30 days of submission of invoice.  
- In the case of invoices to SANBI they must be addressed to the SANBI project manager.
10. General Safety, Health and Environmental (SHE) Requirements

All PSPs entering into a contract with SANBI shall, as a minimum, comply with the following requirements:

- The Occupational Health & Safety Act (OHSA) (Act 85 of 1993) and its Regulations.
- The service provider’s staff may be expected to attend induction training before commencing any work so that they become familiar with the part of the garden they are stationed in and the evacuation procedures.
- The South African National Biodiversity Institute Health and Safety specification and relevant policies.
- COVID-19 regulations and guidelines as published by the National Department of Health.

11. Information to be provided by SANBI to the successful PSP

- There are no existing drawings available, only the structural engineers assessment report.

12. Potential PSPs are required to submit the following mandatory documentation:

- SBD forms (SBD 1, 3.3, 4, And 6.1). The Standard Bidding Forms (included in the bid documentation) must be completed and submitted with this proposal.
- An original or certified copy of B-BBEE certificate or sworn affidavit (please note that failure to submit a valid original or certified B-BBEE certificate / sworn affidavit mentioned above will result in the tenderer not being awarded B-BBEE preference points).
- A current copy of the Central Suppliers Database (CSD) registration report or registration number must be provided.
- Service providers with one or more employees are required by law to contribute to the Compensation Fund. A valid letter of good standing certificate with COIDA is required. The certificate should be issued by the Department of Labour.
- Proof of Public Liability Insurance.
- Fraud and Corruption
  - Any effort by a Bidder to influence the bid evaluation, bid comparisons or bid award decisions in any matter, may result in rejection of the bid concerned.
SANBI shall reject a submission if the Bidder has committed a proven corrupt or fraudulent act, or any other improper conduct in bidding for any other work.

- SANBI may disregard any submission if that Bidder, or any of its directors -
  - have abused the Supply Chain Management (SCM) system of any Government Department/ institution; have committed proven fraud, corruption or any other improper conduct in relation to such system; have failed to perform on any previous contract and the proof thereof exists; and/or
  - is restricted from doing business with the public sector if such a bidder obtained preferences fraudulently or if such bidder failed to perform on a contract based on the specific goals.

- Details, qualifications, professional registrations and relevant experience of all team members.

13. Closing date for quotations

The closing date for submission of responses is **04 August 2022** at **11:00**.
Submissions should be e-mailed to [S.SCM-Quotations@sanbi.org.za](mailto:S.SCM-Quotations@sanbi.org.za) with a copy to Ms. Modiba at [R.modiba@sanbi.org.za](mailto:R.modiba@sanbi.org.za)

For further information, contact Mr Amjad Hendricks on e-mail [A.Hendricks@sanbi.org.za](mailto:A.Hendricks@sanbi.org.za).

**PLEASE NOTE: Emailed applications must not be more than 8MB.**