

SBD1

**PART A
 INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE)					
BID NUMBER:	Q8875/2022	CLOSING DATE:	15 December 2022	CLOSING TIME:	11:00
DESCRIPTION	THE SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE REQUIRES THE SERVICE PROVIDER TO PERFORM A FAIR VALUATION AND ACCOUNTING OF THE HERITAGE ASSETS (BOTANICAL ARTWORKS – COLLECTION OF WATERCOLOR PLATES, PEN AND INK (BLACK AND WHITE) DRAWINGS) OF THE SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE (SANBI), TO ENSURE COMPLIANCE TO THE REQUIREMENTS OF GRAP 103. NB: KINDLY USE THE QUOTATION NUMBER WHEN RESPONDING TO THE RFQ.				
Submission of proposals: proposals must be emailed to S.SCM-Quotations@sanbi.org.za with a copy to Ms. Mogapi at c.mogapi@sanbi.org.za					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	Cynthia Mogapi		CONTACT PERSON	Mangaka Selowa	
TELEPHONE NUMBER	012 339 2700		TELEPHONE NUMBER	012 843 5000	
FACSIMILE NUMBER			FACSIMILE NUMBER		
E-MAIL ADDRESS	c.mogapi@sanbi.org.za		E-MAIL ADDRESS	M.Selowa@sanbi.org.za	
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE	MAAA

				No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] ☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	[TICK APPLICABLE BOX] ☐ Yes ☐ No	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]	
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.					

PART B

TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE Error! Hyperlink reference not valid..
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:
 (Proof of authority must be submitted e.g. company resolution)

DATE:

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID

SBD4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**
- 2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....

3 DECLARATION

I, _____ the _____ undersigned,
 (name)..... in
 submitting the accompanying bid, do hereby make the following statements
 that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any

- competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

.....
 Signature Date

 Position Name of bidder

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to not exceed R500 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable; or
- b) The 80/20 preference point system will be applicable to this tender.

1.3 Points for this bid shall be awarded for:

- a) Price; and
- b) B-BBEE Status Level of Contributor.

- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good

Practice;

3) Any other requirement prescribed in terms of the B-BBEE Act;

- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for price of bid under consideration

P_t = Price of bid under consideration

$P_{\min}$ = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1 B-BBEE Status Level of Contributor: . = (maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES	☐	NO	☐
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7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted%
- ii) The name of the sub-contractor
- iii) The B-BBEE status level of the sub-contractor
- iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES	☐	NO	☐
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- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at least 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm:

.....

8.2 VAT registration number:

.....

8.3 Company registration number:

.....

8.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One person business/sole propriety
- ☐ Close corporation
- ☐ Company
- ☐ (Pty) Limited

[TICK APPLICABLE BOX]

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

8.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:

.....

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;

- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

WITNESSES 1. 2.	 SIGNATURE(S) OF BIDDER(S) DATE: ADDRESS:
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TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER TO PERFORM A FAIR VALUATION AND ACCOUNTING OF THE HERITAGE ASSETS (BOTANICAL ARTWORKS – COLLECTION OF WATERCOLOR PLATES, PEN AND INK (BLACK AND WHITE) DRAWINGS) OF THE SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE (SANBI), TO ENSURE COMPLIANCE TO THE REQUIREMENTS OF GRAP 103.

Q8875/2022 Closing date 15 December 2022

PURPOSE

To appoint a service provider with proven expertise in the valuation of heritage assets for a period of two (2) months to perform fair valuation SANBI's heritage assets (botanical Artworks - collection of watercolor plates, pen and ink drawings) to ensure compliance to the requirement of GRAP 103.

BACKGROUND AND MOTIVATION

The South African National Biodiversity Institute (SANBI) manages 11 proclaimed National Botanical Gardens and the National Zoological Garden which are protected as conservation areas in terms of its mandate. SANBI has a valuable collection of original watercolour plates and pen and ink drawings that were commissioned for more than a century for scientific research publication purposes. Some artworks were donated by botanical artists or their families and date back to the 1800s.

The collection of botanical artworks is stored at the Pretoria National Botanical Garden and Kirstenbosch National Botanical Garden respectively.

SANBI requires the services of an experienced professional valuation and accounting Service Provider to assist with the accounting standard GRAP 103 on the valuation of botanical artworks (collection of watercolor plates, pen and ink drawings) and disclosure in the Annual Financial Statements including the related accounting function for the completion of its records by 31 March 2023.

The preferred Service Provider should be a valuation company with practical experience in the application of GRAP 103 Accounting Standards as well as a strategy for the valuation of heritage assets (artworks).

The table below illustrates the estimated number of Heritage Assets (botanical artworks) to be fair valued and accounted for:

Classes of Assets	Number of Assets
Artwork collections (Botanical watercolor paintings (colour plates) and Drawings)	+/- 12 615

REQUIREMENTS

The preferred Service Provider should be a company with practical experience in the application of GRAP 103 Accounting Standards as well as a strategy for the valuation of heritage assets (artworks, with specific reference to botanical artworks).

The qualifications and expertise of the professionals involved in the project should be outlined and meet the minimum requirements as indicated below.

The Service Provider should have a proven track record in fair valuation and accounting of heritage assets.

SCOPE OF WORK AND DELIVERABLES

According to the Generally Recognised Accounting Practice Standard 103 (GRAP 103), all heritage assets need to be valued and disclosed in the annual financial statements of the organisation.

- The whole artwork collection needs to be valued, and a complete report must be provided.
- The report needs to state how the items were assessed, the valuation method applied, and assumptions made. It needs to clearly state where the valuator had to use their discretion and experience to settle on a value.
- Screenshots of each web page visited and evidence of other resources used whilst determining value needs to be attached to the report.
- The final report needs to be accompanied by the Curriculum Vitae documents (CVs) and credentials of the valuator/s.
- The Service Provider needs to be registered with a professional certified body (or bodies) and a certified copy of the certificate/s needs to be attached.
- Comprehensive appraisal guidelines as laid out in the Uniform Standards of Professional Appraisal Practice need to be used.

- Valuation should be undertaken using comparative methodology and where the comparative methodology is not obtainable, valuation using multiples should be applied.
- The Service Provider should assist with providing additional provenance that SANBI might lack and which they discover during the valuation of the items.
- The confidentiality of SANBI assets and any information linked to these assets needs to be maintained and assurance granted in a formal affidavit or confidentiality statement.
- The Service provider:
 - should be able to work on the valuations at short notice, under pressure, and be able to draw from a wide field of expertise in the market for related artwork or items.
 - will work closely with the curators of the relevant collections and supervision provided by SANBI staff is a prerequisite.
 - will liaise with Internal Audit and the Auditor-General South Africa (AGSA) from time to time.
 - will need to assist and be available during the external audit inspections relating to the 2022/23 financial years to assist with responses to queries in relation to Heritage Assets from the Auditor-General.

REQUIRED DOCUMENTS

Tenders must include the following documentation (Failure to submit this required documentation WILL lead to disqualification):

- A copy of Central Suppliers Database (CSD) report.

Each proposal document should also include the following documentation. The information contained in them is required for evaluation purposes.

Order	Documents to be submitted
1	A detailed Company Profile
2	A detailed methodology with proposed project plan and timeframes for completion of the project based on the scope of work
3	Details of experience in providing valuation of Heritage Assets (artworks) to public entities/similar organisations. A list of clients and reference letters, with contact details, to be provided as confirmation of successful implementation of relevant/similar projects in the last three (3) years.

4	Detailed and current CVs of key personnel that will be assigned to the project, including defined roles and responsibilities. The CVs should be supported with proof of qualifications.
5	A detailed pricing structure.
6	Valid registration or membership of the Independent Regulatory Board for Auditors (IRBA) as constituted under the provisions of the Auditing Profession Act (APA), Act No 26 of 2005 or any other relevant registration and membership/ professional body of valuers (e.g. South African institute of Valuers).

EVALUATION CRITERIA

Evaluation process In accordance with the National Treasury Instruction Note on the Amended Guidelines in Respect of Bids that Include Functionality as a Criterion for Evaluation (issued 3 September 2010), this bid will be evaluated in two stages:

The first stage will evaluate functionality according to the criteria listed in the table below:

The following functionality criteria will be used for evaluating all proposals, where proposals must score an overall minimum of 70% for functionality criteria to qualify for further evaluation for preference points.

Detailed Functionality Criteria	Points
Detailed methodology	25
The Service Provider should demonstrate an in-depth understanding and implementation of GRAP 103 on the classes of heritage assets stipulated in this TOR and taking into account all relevant legislation that governs these assets. Provide a detailed methodology as part of the project plan and how all the activities will be carried out. • <i>Detailed methodology</i> = 25 • <i>Average methodology</i> = 15 • <i>Poor methodology</i> = 5	

Company experience/Track record	30
The Service Provider will need to provide details of previous experience and expertise of providing valuation and accounting services: valuation of heritage assets (artworks). • 20 years and more = 30 • 15 to 19 years = 24 • 10 to 14 years = 18 • 5 to 9 years = 12 • 1 to 4 years = 6 A list of contactable references where the company successfully provided the services for valuation of heritage assets (i.e., Art Collections, etc.) and the dates when work and services were required and performed should be provided.	
Technical capability to deliver	35
The Service Provider must provide an organogram including detailed Curriculum Vitae (CV) documents of the key staff that will be assigned to this project with defined roles and responsibilities of each staff member. The CVs must include tertiary qualifications and details of experience. The proposed project team must consist of the following: Team Leader/Project Manager Team leader's years of experience in valuation of heritage assets (artworks) and compilation of reports for valuation of heritage assets. Provide evidence by way of detailed CVs outlining the achieved experience. Attach certified copy of qualification. • <i>More than 10 years of experience</i> = 10 • <i>7 to 9 years' experience</i> = 8 • <i>5 to 6 years' experience</i> = 6 • <i>3 to 4 years' experience</i> = 4 • <i>1 to 2 years' experience</i> = 2 Supervisor on site	

• <i>More than 10 years of experience</i> = 10 • <i>7 to 9 years' experience</i> = 8 • <i>5 to 6 years' experience</i> = 6 • <i>3 to 4 years' experience</i> = 4 • <i>1 to 2 years' experience</i> = 2 Support team Teams' individual experience (excluding team leader & supervisor) in valuation of heritage assets (botanical artworks). Provide evidence by way of detailed CVs with contactable references. • <i>More than 10 years of experience</i> = 15 • <i>7 to 9 years' experience</i> = 12 • <i>5 to 6 years' experience</i> = 9 • <i>3 to 4 years' experience</i> = 6 • <i>1 to 2 years' experience</i> = 3	
Qualifications of the proposed personnel	10
Certified copies of certificates must be attached Team Leader/Project Manager <i>Postgraduate qualification & registration with a professional body for valuers</i> = 4 <i>Degree/Diploma or Registration with a professional body only for valuers</i> = 2 <i>No qualification or registration with professional body for valuers</i> = 0 Supervisor <i>Postgraduate qualification & registration with a professional body for valuers</i> = 3 <i>Degree/Diploma or Registration with a professional body for valuers</i> = 2 <i>No qualification or registration with professional body for valuers</i> = 0	

Support team	
<i>Postgraduate qualification & registration with a professional body for valuers</i> = 3	
<i>Degree/Diploma or Registration with a professional body for valuers</i> = 2	
<i>No qualification or registration with professional body for valuers</i> = 0	
TOTAL	100

Service providers who fail to score a minimum of 70 points out of a possible 100 points on functionality will not be eligible for further consideration

The second stage – Price and Preference The second stage will evaluate the price and preference points of those bids that meet the minimum threshold for functionality. In accordance with the Preferential Procurement Regulations, 2017 pertaining to the Preferential Procurement Policy Framework Act (No.5 of 2000), the 80/20-point system will be applied in evaluating proposals that qualify for further consideration, where price constitutes 80 points and a maximum of 20 points will be awarded on the bidder's B-BBEE Status Level Certificate (certified certificate).

Preference Point System	
Description	Points Allocated
Price	80 Points
B-BBEE	20 Points

Applications must be emailed to the following e-mail address:
S.SCM-Quotations@sanbi.org.za copy c.mogapi@sanbi.org.za or hand delivered to South African National Biodiversity Institute (SANBI), 2 Cussonia Avenue, Brummeria, Pretoria, at Biodiversity Building (Quotations box). Emailed applications must not be more than 5MB in size.

Any further enquiries in this regard should be directed to Mr. Mangaka Selowa, on 012 843 5200 or at M.Selowa@sanbi.org.za