

## PART A

### INVITATION TO BID

| YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE)                                                                                                                            |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-----------------------|
| BID NUMBER:                                                                                                                                                                                                                      | Q10585-2024                                                                                                                                                 | CLOSING DATE: | 15 July 2024                                                                                        | CLOSING TIME:                                                      | 11:00                 |
| DESCRIPTION                                                                                                                                                                                                                      | <b>APPOINTMENT OF A SERVICE PROVIDER TO DO ELECTRICAL WORKS FOR A PERIOD OF FIVE YEAR AT THE LOWVELD NATIONAL BOTANICAL GARDEN IN MBOMBELA, MPUMALANGA.</b> |               |                                                                                                     |                                                                    |                       |
|                                                                                                                                                                                                                                  | <b><u>NB: It is estimated that tenderers should have a CIDB contractor grading designation of Level 1 EB</u></b>                                            |               |                                                                                                     |                                                                    |                       |
| <b>NON-COMPULSORY SITE BRIEFING:</b>                                                                                                                                                                                             |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| This is a non-compulsory                                                                                                                                                                                                         |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| Submission of proposals: proposals must be emailed to <a href="mailto:S.SCM-Quotations@sanbi.org.za">S.SCM-Quotations@sanbi.org.za</a> with a copy to Ms. Zozi at <a href="mailto:S.Zozi@sanbi.org.za">S.Zozi@sanbi.org.za</a> . |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| <b>Please state the Bid number as the reference number on the subject line when responding to the RFQ.</b>                                                                                                                       |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| <b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO</b>                                                                                                                                                                            |                                                                                                                                                             |               | <b>TECHNICAL ENQUIRIES MAY BE DIRECTED TO:</b>                                                      |                                                                    |                       |
| CONTACT PERSON                                                                                                                                                                                                                   | Siphokazi Zozi                                                                                                                                              |               | CONTACT PERSON                                                                                      | Mr . Carona Mathipa                                                |                       |
| TELEPHONE NUMBER                                                                                                                                                                                                                 | 012 843 5292                                                                                                                                                |               | TELEPHONE NUMBER                                                                                    | 013 752 5531                                                       |                       |
| FACSIMILE NUMBER                                                                                                                                                                                                                 | N/A                                                                                                                                                         |               | FACSIMILE NUMBER                                                                                    | N/A                                                                |                       |
| E-MAIL ADDRESS                                                                                                                                                                                                                   | <a href="mailto:S.Zozi@sanbi.org.za">S.Zozi@sanbi.org.za</a>                                                                                                |               | E-MAIL ADDRESS                                                                                      | <a href="mailto:C.Mathipa@sanbi.org.za">C.Mathipa@sanbi.org.za</a> |                       |
| <b>SUPPLIER INFORMATION</b>                                                                                                                                                                                                      |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| NAME OF BIDDER                                                                                                                                                                                                                   |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| POSTAL ADDRESS                                                                                                                                                                                                                   |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| STREET ADDRESS                                                                                                                                                                                                                   |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| TELEPHONE NUMBER                                                                                                                                                                                                                 | CODE                                                                                                                                                        |               | NUMBER                                                                                              |                                                                    |                       |
| CELLPHONE NUMBER                                                                                                                                                                                                                 |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| FACSIMILE NUMBER                                                                                                                                                                                                                 | CODE                                                                                                                                                        |               | NUMBER                                                                                              |                                                                    |                       |
| E-MAIL ADDRESS                                                                                                                                                                                                                   |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| VAT REGISTRATION NUMBER                                                                                                                                                                                                          |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |
| SUPPLIER COMPLIANCE STATUS                                                                                                                                                                                                       | TAX COMPLIANCE SYSTEM PIN:                                                                                                                                  |               | OR                                                                                                  | CENTRAL SUPPLIER DATABASE No:                                      | MAAA                  |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE                                                                                                                                                                                     | [TICK APPLICABLE BOX]<br><br><input type="checkbox"/> Yes <input type="checkbox"/> No                                                                       |               | B-BBEE STATUS LEVEL SWORN AFFIDAVIT<br><br><input type="checkbox"/> Yes <input type="checkbox"/> No |                                                                    | [TICK APPLICABLE BOX] |
| <b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES &amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b>                                                            |                                                                                                                                                             |               |                                                                                                     |                                                                    |                       |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                    |                                                                          |                                                                                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES ENCLOSE PROOF] | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>[IF YES, ANSWER THE QUESTIONNAIRE BELOW ] |
| <b>QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                    |                                                                          |                                                                                                       |
| IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? <input type="checkbox"/> YES <input type="checkbox"/> NO<br>DOES THE ENTITY HAVE A BRANCH IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO<br>DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO<br>DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? <input type="checkbox"/> YES <input type="checkbox"/> NO<br>IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? <input type="checkbox"/> YES <input type="checkbox"/> NO<br><b>IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.</b> |                                                                                    |                                                                          |                                                                                                       |

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## PART B TERMS AND CONDITIONS FOR BIDDING

|                                                                                                                                                                                                                                                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>1. BID SUBMISSION:</b>                                                                                                                                                                                                                      |
| 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.                                                                                                                   |
| 1.2. <b>ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.</b>                                                                                                    |
| 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. |
| 1.4. <b>THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).</b>                                                                                                                                         |
| <b>2. TAX COMPLIANCE REQUIREMENTS</b>                                                                                                                                                                                                          |
| 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.                                                                                                                                                                                 |
| 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.                                                              |
| 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.                                                                                                                         |
| 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.                                                                                                                                                                   |
| 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.                                                                                             |
| 2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.                                                                                                          |
| 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."                        |

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

SIGNATURE OF BIDDER: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....

(Proof of authority must be submitted e.g. company resolution)

DATE: .....

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## **BIDDER'S DISCLOSURE**

### **1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### **2. Bidder's declaration**

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

| <b>Full Name</b> | <b>Identity Number</b> | <b>Name of State institution</b> |
|------------------|------------------------|----------------------------------|
|                  |                        |                                  |
|                  |                        |                                  |
|                  |                        |                                  |
|                  |                        |                                  |
|                  |                        |                                  |

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
 .....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract?

**YES/NO**

2.3.1 If so, furnish particulars:

.....  
 .....

### 3 DECLARATION

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned,  
 (name)..... in submitting the  
 accompanying bid, do hereby make the following statements that I certify to be true  
 and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

|           |                |
|-----------|----------------|
| .....     | .....          |
| Signature | Date           |
| .....     | .....          |
| Position  | Name of bidder |

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL  
PROCUREMENT REGULATIONS 2022**

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

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**1. GENERAL CONDITIONS**

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

**1.2 To be completed by the organ of state**

- a) The applicable preference point system for this tender is the **80/20** preference point system.
- b) The **80/20 preference point system** will be applicable in this tender. The lowest/highest acceptable tender will be used to determine the accurate system once tenders are received

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

**1.4 To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

|                | POINTS |
|----------------|--------|
| PRICE          | 80     |
| SPECIFIC GOALS | 20     |

|                                                                                                                                     |
|-------------------------------------------------------------------------------------------------------------------------------------|
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|-------------------------------------------------------------------------------------------------------------------------------------|

|                                                  |
|--------------------------------------------------|
| <b>Total points for Price and SPECIFIC GOALS</b> |
|--------------------------------------------------|

|            |
|------------|
| <b>100</b> |
|------------|

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \text{80/20} & \text{or} & \text{90/10} \\
 \\
 P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right) & \text{or} & P_s = 90 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)
 \end{array}$$

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Where

$P_s$  = Points scored for price of tender under consideration

$P_t$  = Price of tender under consideration

$P_{min}$  = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

|                                                                                                                                   |           |              |
|-----------------------------------------------------------------------------------------------------------------------------------|-----------|--------------|
| <b>80/20</b>                                                                                                                      | <b>or</b> | <b>90/10</b> |
| $P_s = 80 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right) \text{ or } P_s = 90 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right)$ |           |              |

Where

$P_s$  = Points scored for price of tender under consideration

$P_t$  = Price of tender under consideration

$P_{max}$  = Price of highest acceptable tender

### 4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

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(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

***(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)***

***Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)***

| The specific goals allocated points in terms of this tender                                                                                                                                                                                                                            | Number of points allocated (80/20 system) (To be completed by the organ of state) | Number of points claimed (80/20 system) (To be completed by the tenderer) |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| 1. Categories of persons historically disadvantaged by unfair discrimination on the basis of race. 100% black ownership<br><br><b>(Points will be allocated based on the percentage of ownership per goal. Information will be verified on CSD. CSD must be attached as proof )</b>    | 10                                                                                |                                                                           |
| 2. Categories of persons historically disadvantaged by unfair discrimination on the basis of gender. 100 % female ownership<br><br><b>(Points will be allocated based on the percentage of ownership per goal. Information will be verified on CSD. CSD must be attached as proof)</b> | 10                                                                                |                                                                           |

## DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:  
 .....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a

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- fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary

|                                    |       |
|------------------------------------|-------|
| .....                              |       |
| <b>SIGNATURE(S) OF TENDERER(S)</b> |       |
| <b>SURNAME AND NAME:</b>           | ..... |
| <b>DATE:</b>                       | ..... |
| <b>ADDRESS:</b>                    | ..... |
|                                    | ..... |
|                                    | ..... |
|                                    | ..... |

# **SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE**

## **APPOINTMENT OF A SERVICE PROVIDER TO DO ELECTRICAL WORKS FOR A PERIOD OF FIVE YEAR AT THE LOWVELD NATIONAL BOTANICAL GARDEN IN MBOMBELA, MPUMALANGA.**

**QUOTATION No.Q10585-2024**

**15 July 2024**

**NAME OF TENDERER:**

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**TENDER AMOUNT:**

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**CLOSING DATE: 15 July 2024**

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**CLOSING TIME: 11H00**

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## Tender Notice and Invitation to Tender

**THE SOUTH AFRICAN NATIONAL BIODIVERSITY INSTITUTE INVITES TENDERERS FOR THE PROVISION OF:**

The appointment of a contractor for the installation of automatic fire detection system that is linked to staff phones, at the Restaurant and Visitor and Conference centre buildings of the Lowveld NBG, Mbombela.

**Tender documents will be available** as from **21 June 2024** and will be available **ONLINE ONLY** on the SANBI website [www.sanbi.org](http://www.sanbi.org) (click on “Opportunities”).

**No compulsorily briefing session or site inspection will be held.**

(a) CIDB registration

Only those tenderers who are registered with the CIDB or are capable of being so prior to the evaluation of submissions, in a contractor grading designation equal to or higher than a contractor grading designation determined in accordance with the sum tendered, or a value determined in accordance with Regulation 25 (1B) or 25(7A) of the Construction Industry Development Regulations, for a **1EB** class of construction work, are eligible to have their tenders evaluated.

Joint ventures are eligible to submit tenders provided that:

1. every member of the joint venture is registered with the CIDB;
1. the lead partner has a contractor grading designation in the **1EB** class of construction work; and
2. the combined contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to or higher than a contractor grading designation determined in accordance with the sum tendered for a **1EB** class of construction work or a value determined in accordance with Regulation 25 (1B) or 25(7A) of the Construction Industry Development Regulations.

(b) National Treasury Central Supplier Database

Tenderers who are not registered on the National Treasury Central Supplier Database at close of tender, shall submit a copy of their application of registration, with their tender submission. Tenders received from such tenderers who have not submitted proof of their registration within 21 days after the closing date for tender submissions, will not be considered.

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## FORM OF OFFER AND ACCEPTANCE

|                |                                                                                                                                                      |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| PROJECT TITLE: | APPOINTMENT OF A SERVICE PROVIDER TO DO ELECTRICAL WORKS FOR A PERIOD OF FIVE YEAR AT THE LOWVELD NATIONAL BOTANICAL GARDEN IN MBOMBELA, MPUMALANGA. |
| CONTRACT NO:   | Q10585-2024                                                                                                                                          |

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract for the appointment of a contractor for the **electrical works, maintenance and repairs at the Lowveld National Botanical Garden, Mbombela.**

The tenderer, identified in the Offer signature block, has examined the documents listed in the Tender Data and addenda thereto as listed in the Returnable Schedules, and by submitting this Offer has accepted the Conditions of Tender.

The tenderer, identified in the Offer signature block, has examined the draft contract as listed in the Acceptance section and agreed to provide this Offer.

By the representative of the tenderer, deemed to be duly authorised, signing this part of this Form of Offer and Acceptance the tenderer offers to perform all of the obligations and liabilities of the **Contractor** under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the Contract Data.

### THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF VAT IS:

(in words) .....  
.....Rand;

R..... (in figures)

### THE OFFERED PRICES ARE AS STATED IN THE PRICING SCHEDULE

This Offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document including the Schedule of Deviations (if any) to the tenderer before the end of the period of validity stated in the Tender Data, or other period as agreed, whereupon the tenderer becomes the party named as the **Contractor** in the conditions of contract identified in the Contract Data.

Signature(s) .....

Name(s) .....

**Stop Fraud, Theft and Corruption without Fear or Favour –  
Call our Fraud Hotline 0800 160 999 (toll-free) anytime**

Capacity .....

**For the  
tenderer:**

.....

.....  
.....

.....  
.....

*(Insert name and address of organisation)*

Name &  
signature of  
witness

.....

Date .....

.....

## Acceptance

By signing this part of this Form of Offer and Acceptance, the Employer identified below accepts the tenderer's Offer. In consideration thereof, the Employer shall pay the Contractor the amount due in accordance with the conditions of contract identified in the Contract Data. Acceptance of the tenderer's Offer shall form an agreement between the Employer and the tenderer upon the terms and conditions contained in this agreement and in the contract that is the subject of this agreement.

The terms of the Contract are contained in

- Part C1 Agreements and Contract Data *[which includes this Agreement]*
- Part C2 Pricing Data
- Part C3 Scope of Work
- Part C4 Site Information

and drawings and documents or parts thereof, which may be incorporated by reference into Parts C1 to C4 above.

Deviations from and amendments to the documents listed in the Tender Data and any Addenda thereto listed in the Tender Schedules, as well as any changes to the terms of the Offer agreed by the Tenderer and the Employer during this process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Agreement. No amendments to or deviations from the said documents are valid unless contained in this Schedule, which must be duly signed by the authorised representative(s) of both parties.

The Tenderer shall within the time required to submit documentation in accordance with clause 5.3.2 of the Contract Data (C1.2) after receiving a completed copy of this Agreement, including the Schedule of Deviations (if any), contact the Employer's agent (whose details are given in the Contract Data) to arrange the delivery of any bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract Data at, or just after, the date this Agreement comes into effect. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.

Notwithstanding anything contained herein, this Agreement comes into effect on the date when the Tenderer receives one fully completed original copy of this document, including the Schedule of Deviations (if any). Unless the Tenderer (now Contractor) within five working days of the date of such receipt notifies the Employer in writing of any reason why he cannot accept the contents of this Agreement, this Agreement shall constitute a binding Contract between the parties.

Signature(s) .....

Name(s) .....

Capacity .....

**For the**

**Stop Fraud, Theft and Corruption without Fear or Favour –  
 Call our Fraud Hotline 0800 160 999 (toll-free) anytime**

**Employer:**

.....  
.....  
.....  
.....  
*(Insert name and address of organisation)*

Name &  
signature of  
witness

..... Date .....  
.....

## Schedule of Deviations

1 Subject .....

....

Details .....

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2 Subject .....

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Details .....

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3 Subject .....

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Details .....

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4 Subject .....

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Details .....

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5 Subject .....

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Details .....

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By the duly authorised representatives signing this Schedule of Deviations, the Employer and the Tenderer agree to and accept the foregoing Schedule of Deviations as the only deviations from and amendments to the documents listed in the Tender Data and Addenda thereto as listed in the Tender Schedules, as well as any confirmation, clarification or change to the terms of the offer agreed by the Tenderer and the Employer during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the Tender Documents and the receipt by the Tenderer of a completed signed copy of this Agreement shall have any meaning or effect in the Contract between the parties arising from this Agreement.

**FOR THE TENDERER:**

Signature(s) \_\_\_\_\_

Name(s) \_\_\_\_\_

Capacity \_\_\_\_\_

\_\_\_\_\_  
*[Name and address of organisation]*

Name and  
signature of  
witness \_\_\_\_\_ Date \_\_\_\_\_

**FOR THE EMPLOYER:**

Signature(s) \_\_\_\_\_

Name(s) \_\_\_\_\_

Capacity \_\_\_\_\_

\_\_\_\_\_  
*[Name and address of organisation]*

Name and  
signature of  
witness \_\_\_\_\_ Date \_\_\_\_\_

## CONFIRMATION OF RECEIPT

The Tenderer (now Contractor), identified in the Offer part of this Agreement, hereby confirms receipt from the Employer, identified in the Acceptance part of this Agreement, of one fully completed original copy of this Agreement, including the Schedule of Deviations (if any) today:

The..... [day]

of ..... [month]

20.....[year]

at .....[place]

For the Contractor:

.....  
Signature

.....  
Name

.....  
Capacity

Signature and name of witness: .....  
Signature

.....  
Name

|                       |                                                                                                                                                             |
|-----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>PROJECT TITLE:</b> | <b>APPOINTMENT OF A SERVICE PROVIDER TO DO ELECTRICAL WORKS FOR A PERIOD OF FIVE YEAR AT THE LOWVELD NATIONAL BOTANICAL GARDEN IN MBOMBELA, MPUMALANGA.</b> |
| <b>CONTRACT NO:</b>   | <b>Q10585-2024</b>                                                                                                                                          |

### C.1.2 Contract Data

#### CO<sub>n</sub>

##### C.1.2 Contract Data

The General Conditions Of Contract For Construction Works, Third Edition (2015), published by the South African Institution of Civil Engineering, Private Bag X200, Halfway House, 1685, is applicable to this contract and is obtainable from [www.saice.org.za](http://www.saice.org.za)

Each item of data given below is cross-referenced to the clause in the Conditions of Contract to which it mainly applies.

##### Part 1: Data provided by the Employer

| Clause   | Data                                                                                                                                                                                                                                                                                                                                                                                                                             |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.1.1.13 | <b>Clause 1.1.1.13: Defects Liability Period</b><br><br>The Defects Liability Period is <b>12 months</b> , measured from the date of the Certificate of Completion                                                                                                                                                                                                                                                               |
| 1.1.1.14 | <b>Clause 1.1.1.14: Due Completion Date</b><br><br>The time for achieving Practical Completion is <b>1 month</b> after the Commencement Date.                                                                                                                                                                                                                                                                                    |
| 1.1.1.15 | The name of the Employer is <b>The South African National Biodiversity Institute</b> , represented by Mr C Mathipa and/or such persons or person duly authorised thereto be the Employer in writing.                                                                                                                                                                                                                             |
| 1.2.1.2  | The Employer's address for receipt of communications is:<br><br><b>Delivery Address:</b><br><b>Attention:</b> Deputy Director: Supply Chain Management<br>Pretoria National Botanical Garden<br>2 Cussonia Avenue, Biodiversity Centre<br>Brummeria, Pretoria<br><br><b>Postal Address:</b><br><b>Attention:</b> Supply Chain Management<br>South African National Biodiversity Institute<br>Private Bag X101<br>Silverton, 0184 |
| 1.1.1.16 |                                                                                                                                                                                                                                                                                                                                                                                                                                  |

|          |                                                                                                                                                                                                                                                                                                                                                                                                                   |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.2.1.2  |                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 1.1.1.26 | <p><b>Clause 1.3.: Pricing Strategy</b></p> <p>The Pricing Strategy is a re-measurement contract.</p>                                                                                                                                                                                                                                                                                                             |
| 3.1.3    | <p><b>Clause 3.1.3: Specific Approval of the Employer Required</b></p> <p>The Engineer is required to obtain the specific approval of the Employer before executing any of the following functions or duties:</p> <ol style="list-style-type: none"> <li>1 Clause 6.3: Variations</li> <li>2 Clause 5.11.1: Suspension of the Works</li> <li>3 Clause 5.12: Extension of Time for Practical Completion</li> </ol> |
| 5.3.1    | <p><b>Clause 5.3.1: Commencement of the Works</b></p> <p>The documentation required before commencement with Works execution are:</p> <ul style="list-style-type: none"> <li>Health and Safety Plan (Refer to Clause 4.3)</li> <li>Initial programme (Refer to Clause 5.6)</li> <li>Security (Refer to Clause 6.2)</li> <li>Insurance (Refer to Clause 8.6)</li> </ul>                                            |
| 5.3.2    | <p><b>Clause 5.3.2: Timeframe to deliver documentation</b></p> <p>The time to submit the documentation required before commencement with Works execution is <b>Fourteen (14) days</b>.</p>                                                                                                                                                                                                                        |
| 5.4.2    | <p>The access and possession of Site shall not be exclusive to the Contractor but as set out in the Site Information.</p>                                                                                                                                                                                                                                                                                         |
| 5.8.1    | <p><b>Clause 5.8.1: Non-Working Times</b></p> <p>The non-working days are Saturdays and Sundays.</p> <p>The special non-working days are:</p> <ol style="list-style-type: none"> <li>1. All gazetted public holidays falling outside the year end break.</li> <li>1. The year-end break commencing on 16 December 2023 and ending on 15 January 2024.</li> </ol>                                                  |
| 5.12.2.  | <p><b>Clause 5.12.2.: Some reasons for extension of time</b></p> <p><b>Clause 5.12.2.2: Abnormal climatic conditions.</b></p>                                                                                                                                                                                                                                                                                     |

|          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |         |        |           |         |           |        |          |        |      |        |         |        |       |         |      |        |          |        |       |        |        |        |          |         |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------|-----------|---------|-----------|--------|----------|--------|------|--------|---------|--------|-------|---------|------|--------|----------|--------|-------|--------|--------|--------|----------|---------|
|          | <p><i>Add the following:</i></p> <p>Regardless of the cause of any delay an extension of time will only be considered if it can be shown that the activity delayed is on the critical path indicated on the Programme of Works (Clause 5.6.1).</p> <p>No extension of time will be granted in respect of any delays attributed to normal climatic conditions. Normal Climatic Conditions shall be deemed to include normal rainfall and associated wet conditions and materials, strong winds and extremes of temperature. However, in the event that delays to critical activities exceed the number of working days listed below for each month, then abnormal climatic conditions shall be deemed to exist, and an extension of time shall be granted in accordance with the provisions of that Clause.</p> <p>The number of days quoted below shall be regarded as a fair estimate of the delays to be anticipated and allowed for under normal climatic conditions where inclement weather prevents or disrupts work on the critical path.</p> <table><tr><td>January</td><td>9 days</td><td>May</td><td>5 days</td><td>September</td><td>6 days</td></tr><tr><td>February</td><td>9 days</td><td>June</td><td>4 days</td><td>October</td><td>9 days</td></tr><tr><td>March</td><td>10 days</td><td>July</td><td>4 days</td><td>November</td><td>9 days</td></tr><tr><td>April</td><td>8 days</td><td>August</td><td>5 days</td><td>December</td><td>10 days</td></tr></table> <p>Claims for delays for abnormal climatic conditions shall be accompanied by substantiating facts and evidence, which shall be submitted timeously as each day or half-day delay is experienced. Should an extension of time be granted by the Engineer such extension of time will be added to the Time for Completion.</p> <p>It shall be further noted that where the critical path is not affected, no extension of time for <u>abnormal</u> climatic conditions or for any other reason will be entertained. Rainfall of 10mm or less per day shall be deemed to be normal climatic conditions.</p> | January | 9 days | May       | 5 days  | September | 6 days | February | 9 days | June | 4 days | October | 9 days | March | 10 days | July | 4 days | November | 9 days | April | 8 days | August | 5 days | December | 10 days |
| January  | 9 days                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | May     | 5 days | September | 6 days  |           |        |          |        |      |        |         |        |       |         |      |        |          |        |       |        |        |        |          |         |
| February | 9 days                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | June    | 4 days | October   | 9 days  |           |        |          |        |      |        |         |        |       |         |      |        |          |        |       |        |        |        |          |         |
| March    | 10 days                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | July    | 4 days | November  | 9 days  |           |        |          |        |      |        |         |        |       |         |      |        |          |        |       |        |        |        |          |         |
| April    | 8 days                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | August  | 5 days | December  | 10 days |           |        |          |        |      |        |         |        |       |         |      |        |          |        |       |        |        |        |          |         |
| 5.13.1   | <p><b>Clause 5.13.1: Penalty for Delay</b></p> <p>The penalty for failing to complete the Works is <b>R 500.00</b> per day</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |         |        |           |         |           |        |          |        |      |        |         |        |       |         |      |        |          |        |       |        |        |        |          |         |
| 5.16.3   | <p><b>Clause 5.16.3: Latent defect liability</b></p> <p>The latent defect period is one (1) year for the project.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |         |        |           |         |           |        |          |        |      |        |         |        |       |         |      |        |          |        |       |        |        |        |          |         |
| 6.2      | <p><b>Clause 6.2: Security</b></p> <p>The Form of Guarantee is to contain the wording of the pro-forma document as per the contract document.</p> <p>The liability of the guarantee shall be for 10% of the Approved Contract Sum.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |         |        |           |         |           |        |          |        |      |        |         |        |       |         |      |        |          |        |       |        |        |        |          |         |
| 6.8.2    | <p><b>Clause 6.8.2: Contract Price Adjustment</b></p> <p>Contract Price Adjustment: Is <b>NOT</b> applicable</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |         |        |           |         |           |        |          |        |      |        |         |        |       |         |      |        |          |        |       |        |        |        |          |         |

|          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 6.8.3    | <p><b>Clause 6.8.3: Variation in Cost of Special Materials</b></p> <p>Price adjustments for variations in the costs of special materials are not allowed</p>                                                                                                                                                                                                                                                                                                                                                                      |
| 6.10.1.5 | <p><b>Clause 6.10.1.5: Interim Payments - Materials on Site</b></p> <p>No percentage advance on materials on site but not yet built into the Permanent Works is allowed for, or will be paid.</p>                                                                                                                                                                                                                                                                                                                                 |
| 6.10.3   | <p><b>Clause 6.10.3: Retention Money</b></p> <p>The percentage retention on the amounts due to the Contractor is 10% (ten percent). The limit of retention is 5% of the Contract Sum, including allowances for contingencies. This reduces to 2,5% upon the issue of the Certificate of Completion. The remaining 2,5% retention will be released upon the issue of the Final -Approval Certificate upon lapse of the defects liability period.</p> <p>Security plus Retention amount will not exceed 15% of the Contract Sum</p> |
| 6.10.4   | <p><b>Clause 6.10.4: Delivery, dissatisfaction with and payment of payment certificate</b></p> <p><i>Replace “28 days” in the second last sentence with “30 days”</i></p>                                                                                                                                                                                                                                                                                                                                                         |
| 6.10.6   | <p><b>Clause 6.10.6: Set-Off and Delayed Payments</b></p> <p>A guarantee in lieu of retention is not permitted</p>                                                                                                                                                                                                                                                                                                                                                                                                                |
| 6.10.6.2 | <p><b>Clause 6.10.6.2: Set-Off and Delayed Payments</b></p> <p><i>Replace the words “prime overdraft rate certified by the Contractor’s banker” with the words “interest rate as determined by the Minister of Finance, from time to time, in terms of section 80(1)(b) of the Public Finance Management Act, 1999 (Act No. 1 of 1999), will apply”</i></p>                                                                                                                                                                       |
| 6.10.8   | <p><b>Clause 6.10.8: Contractor’s completion statement</b></p> <p><i>Replace “28 days” in the last sentence with “30 days”</i></p>                                                                                                                                                                                                                                                                                                                                                                                                |
| 6.10.9   | <p><b>Clause 6.10.9: Final payment certificate</b></p> <p><i>Replace “28 days” in the last sentence with “30 days”</i></p>                                                                                                                                                                                                                                                                                                                                                                                                        |
| 6.12     | <p><b>Clause 6.12: Additional</b></p> <p><i>Add Clause 6.12 as follows:</i></p> <p>In respect of any amount owed by the Contractor to the Employer, the Contractor shall pay the Employer</p>                                                                                                                                                                                                                                                                                                                                     |

|           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|           | interest at the rate as determined by the Minister of Finance, from time to time, in terms of section 80(1)(b) of the Public Finance Management Act, 1999 (Act No. 1 of 1999), will apply                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 8.6.1     | <p><b>Clause 8.6.1: Insurance</b></p> <p><i>Add the following:</i></p> <p><b>Damage to the Works</b></p> <p>(a) Without in any way limiting the Contractor's obligations in terms of the Contract, the Contractor shall bear the full risk of damage to and/or destruction of the Works by whatever cause during construction of the Works and hereby indemnifies and holds harmless the Employer against any such damage. The Contractor shall take such precautions and security measures and other steps for the protection and security of the Works, as he may deem necessary.</p> <p>(a) The Contractor shall at all times proceed immediately to remove or dispose of any debris arising from damage to or destruction of the Works and to rebuild, restore, replace and/or repair the Works.</p> <p>(b) The Employer shall carry the risk of damage to or destruction of the Works and material paid for by the Employer that is the result, whether direct or indirect or proximate or remote, of the excepted risks as set out in Clause 8.6.2.</p> <p>(d) Where the Employer bears the risk in terms of this Contract, the Contractor shall, if requested to do so, reinstate any damage or destroyed portions of the Works and the costs of such reinstatement shall be measured and valued in terms of Clause 6.7 hereof.</p> |
| 8.6.1.1.2 | <p><b>Clause 8.6.1.1.2: Insurance</b></p> <p>The value of the materials supplied by the Employer to be included in the insurance sum is -Nil.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 8.6.1.1.3 | <p><b>Clause 8.6.1.1.3: Insurance</b></p> <p>The amount to cover professional fees for repairing damage and loss to be included in the insurance sum is -Nil.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 8.6.1.3   | <p><b>Clause 8.6.1.3: Insurance</b></p> <p>The limit of indemnity for liability insurance is R5 000 000.00 for any single claim – the number of claims to be unlimited during the construction.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 8.6.1.5   | <p><b>Clause 8.6.1.5: Additional Insurance</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

|                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                        | <p>Additional Insurance is required for the following:</p> <p>a) Where the contract involves manufacturing and/or fabrication of the works or part thereof at premises other than the Site, the Contractor shall satisfy the Employer that all materials and equipment for incorporation in the works are adequately insured during manufacture and/or fabrication. In the event of the Employer having an insurable interest in such works during manufacture or fabrication then such interest shall be noted by endorsement to the Contractor's Policies of Insurance.</p> <p>a) The insurance policy held by the Contractor shall cover "wet risks" because a portion of the works will be in the confines of an existing river.</p> |
| 10.5,<br>10.6,<br>10.7 | <p><b>Clause 10.5, 10.6, 10.7: Dispute Resolution</b></p> <p>Dispute resolution shall be by <b>Arbitration</b>.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 11                     | <p><b>Clause 12: Confidentiality</b></p> <p>The Contractor shall treat the details of the Works comprised in this Contract as private and confidential (save in so far as may be necessary for the purposes hereof) and shall not publish or disclose the same or any particulars thereof in any trade or technical paper elsewhere without prior written consent of the Engineer.</p>                                                                                                                                                                                                                                                                                                                                                   |
| 12                     | <p><b>Clause 13: Amendments in writing</b></p> <p>No amendments of this Contract or of any provisions or terms hereof and no waiver or relaxation or suspension of any of the provisions or terms of this Contract shall be of any force or effect unless reduced to writing and signed by both the parties hereto.</p>                                                                                                                                                                                                                                                                                                                                                                                                                  |

**PART 2: DATA PROVIDED BY THE CONTRACTOR**

**Clause**

1.1.1.9 The Contractor is .....

1.2.1.2 The Contractor's address for receipt of communications is:

Physical address:

Postal address:

.....

.....

.....

.....

.....

.....

.....

.....

Telephone: .....

Fax: .....

Email: .....

### C1.3 Form of Guarantee

#### PERFORMANCE GUARANTEE

For use with the General Conditions of Contract for Construction Works, Third Edition (2015),

#### GUARANTOR DETAILS AND DEFINITIONS

“Guarantor”

means:.....

Physical

Address:.....

“Employer”

means:.....

“Contractor”

means:.....

“Engineer”

means:.....

“Works”

means:.....

“Site”

means:.....

.....

“Contract” means: The Agreement made in terms of the Form of Offer and Acceptance and such amendments or additions to the Contract as may be agreed in writing between the parties.

“Contract Sum” means: The accepted amount inclusive of tax of

R.....

Amount in

words:.....

“Guaranteed Sum” means: The maximum aggregate amount of

R.....

Amount in

words:.....

“Expiry Date”

means:.....

## CONTRACT DETAILS

Engineer issues: Interim Payment Certificates, Final Payment Certificate and the Certificate Completion of the Works as defined in the Contract.

## PERFORMANCE GUARANTEE

1. The Guarantor's liability shall be limited to the amount of the Guaranteed Sum.
2. The Guarantor's period of liability shall be from and including the date of issue of this Performance Guarantee and up to and including the Expiry Date or the date of issue by the Engineer of the Certificate of Completion of the Works or the date of payment in full of the Guaranteed Sum, whichever occurs first. The Engineer and/or the Employer shall advise the Guarantor in writing of the date on which the Certificate of Completion of the Works has been issued.
3. The Guarantor hereby acknowledges that:
  - 3.1 any reference in this Performance Guarantee to the Contract is made for the purpose of convenience and shall not be construed as any intention whatsoever to create an accessory obligation or any intention whatsoever to create a surety ship;
  - 3.2 its obligation under this Performance Guarantee is restricted to the payment of money.
4. Subject to the Guarantor's maximum liability referred to in 1, the Guarantor hereby undertakes to pay the Employer the sum certified upon receipt of the documents identified in 4.1 to 4.3:
  - 4.1 A copy of a first written demand issued by the Employer to the Contractor stating that payment of a sum certified by the Engineer in an Interim or Final Payment Certificate has not been made in terms of the Contract and failing such payment within seven (7) calendar days, the Employer intends to call upon the Guarantor to make payment in terms of 4.2;
  - 4.2 A first written demand issued by the Employer to the Guarantor at the Guarantor's physical address with a copy to the Contractor stating that a period of seven (7) days has elapsed since the first written demand in terms of 4.1 and the sum certified has still not been paid;
  - 4.3 A copy of the aforesaid payment certificate which entitles the Employer to receive payment in terms of the Contract of the sum certified in 4.
5. Subject to the Guarantor's maximum liability referred to in 1, the Guarantor undertakes to pay to the Employer the Guaranteed Sum of the full outstanding balance upon receipt of a first written demand from the Employer to the Guarantor at the Guarantor's physical address calling up this Performance Guarantee, such demand stating that:
  - 5.1 the Contract has been terminated due to the Contractor's default and that this Performance Guarantee is called up in terms of 5; or
  - 5.2 a provisional or final sequestration of liquidation court order has been granted against the Contractor and that the Performance Guarantee is called up in terms of 5; and

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- 5.3 the aforesaid written demand is accompanied by a copy of the notice of termination and/or the provisional/final sequestration and/or the provisional liquidation court order.
6. It is recorded that the aggregate amount of payments required to be made by the Guarantor in terms of 4 and 5 shall not exceed the Guarantor's maximum liability in terms of 1.
7. Where the Guarantor has made payment in terms of 5, the Employer shall upon the date of issue of the Final Payment Certificate submit an expense account to the Guarantor showing how all monies received in terms of this Performance Guarantee have been expended and shall refund to the Guarantor any resulting surplus. All monies refunded to the Guarantor in terms of this Performance Guarantee shall bear interest at the prime overdraft rate of the Employer's bank compounded monthly and calculated from the date payment was made by the Guarantor to the Employer until the date of refund.
8. Payment by the Guarantor in terms of 4 or 5 shall be made within seven (7) calendar days upon receipt of the first written demand to the Guarantor.
9. Payment by the Guarantor in terms of 5 will only be made against the return of the original Performance Guarantee by the Employer.
10. The Employer shall have the absolute right to arrange his affairs with the Contractor in any manner which the Employer may deem fit and the Guarantor shall not have the right to claim his release from this Performance Guarantee on account of any conduct alleged to be prejudicial to the Guarantor.
11. The Guarantor chooses the physical address as stated above for the service of all notices for all purposes in connection herewith.
12. This Performance Guarantee is neither negotiable nor transferable and shall expire in terms of 2, where after no claims will be considered by the Guarantor. The original of this Guarantee shall be returned to the Guarantor after it has expired.
13. This Performance Guarantee, with the required demand notices in terms of 4 or 5, shall be regarded as a liquid document for the purposes of obtaining a court order.
14. Where this Performance Guarantee is issued in the Republic of South Africa the Guarantor hereby consents in terms of Section 45 of the Magistrate's Courts Act No 32 of 1944, as amended, to the jurisdiction of the Magistrate's Court of any district having jurisdiction in terms of Section 28 of the said Act, notwithstanding that the amount of the claim may exceed the jurisdiction of the Magistrate's Court.

Signed

at

.....  
 ..

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Date.....  
.....

Guarantor's ..... signatory ..... (1)

Capacity .....  
.....

Guarantor's signatory (2) .....  
.....

|                       |                                                                                                                                                             |
|-----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>PROJECT TITLE:</b> | <b>APPOINTMENT OF A SERVICE PROVIDER TO DO ELECTRICAL WORKS FOR A PERIOD OF FIVE YEAR AT THE LOWVELD NATIONAL BOTANICAL GARDEN IN MBOMBELA, MPUMALANGA.</b> |
| <b>CONTRACT NO:</b>   | <b>Q10585-2024</b>                                                                                                                                          |

## C2 Pricing Data

### 1. GENERAL INFORMATION

- a. Bills of Quantities  
 The **bills of quantities** forms part of and must be read and priced in conjunction with all the other documents forming part of the **contract documents**, the Standard Conditions of Tender, Conditions of Contract, Specifications, Drawings and all other relevant documentation.
- b. Value Added Tax  
 The **contract sum** must include for Value Added Tax (VAT). All rates, provisional sums, etc. in the **bills of quantities** must however be net (exclusive of VAT) with VAT calculated and added to the total value thereof in the Final Summary.
- c. Fixed Price Contract  
 Tenderers are to take note that contract price adjustments are not applicable to this contract. Tenderers should therefore make provision in the **contract sum**, schedule of rates, etc., for possible price increases during the contract period, as no claims in this regard shall be entertained.

### 2. PRICING INFORMATION

1. These schedules of quantities contain sequentially numbered pages as indicated in the contents list. Tenderers are required to check that the pages in their schedules of quantities are complete. If any pages are duplicated or omitted, or if any quantity or typing is unclear or if the schedules of quantities contain any obvious errors, the tenderer shall immediately notify the engineer so that the problem may be rectified. No responsibility for any errors arising from any of the above shall be accepted by the engineer.
2. The schedules of quantities form part of and shall be read in conjunction with the specification, which contains full description of the work required to be performed and the materials and equipment to be supplied and used in the execution of the works. Tenderers shall refer to the specification for the full meaning and description of work to be executed and materials and equipment to be supplied or used in the execution of the work.
3. Tenders shall be submitted with schedules of quantities completed in full. Non or partial completion of the schedules of quantities shall render tenders liable for disqualification.

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4. The total tender price as carried forward to the bid form, after correction for arithmetic extension errors, etc. shall be the contract price as awarded to the successful tenderer. Tenderers are requested to check multiplication and addition of the schedules of quantities. The rate submitted shall be regarded as the price offered per item.
5. No changes, additions or omissions to the contents of the schedules of quantities shall be permitted. If any changes, additions or omissions are made these shall not be recognised and the original wording of the schedules of quantities shall apply.
6. The priced schedules of quantities of tender shall be checked by the principal agent. The principal agent reserves the right to request adjustments to one or more individual tender prices and to rectify contradictions and thereby alter the total tender price as submitted. The acceptance of this tender does not preclude the principal agent from querying or requesting of the contractor to adjust the rates at any stage during the contract period or any extension thereto.
7. The responsibility of the accuracy of the quantities included in the schedules, remains with the person who prepared the schedules. The tenderer is relieved from the responsibility of the measurement of quantities at tender stage and the tender amounts shall be for the quantities as listed in the schedules. It is however expected from the tenderer to include for minor construction items such as would be required for the complete execution of works in accordance with the specification.
8. The quantities in these schedules of quantities shall not be used for the ordering of materials.
9. Changes in the scope of works included in the schedule of quantities shall be permitted and shall be measured and priced at the tariffs as included in the schedules of quantities and shall form an addition to or omission from the total of the schedule of quantities. Any changes not covered by any rates in the schedules of quantities shall be agreed and priced as non-schedule items in accordance with the conditions of contract.
10. The extent and value of variations shall be in accordance with the conditions of contract. Variations to the works prior to the execution thereof shall be priced as above. Variations to work already executed shall not necessarily be priced in accordance with the schedule of quantities and shall be judged individually on merit.
11. Except where the separate rate for the material and labour components of any item is specifically called for, the unit price of such item shall be deemed to include the supply and installation of that item.

The description of any items shall, except where otherwise specified, allow for the purchase, delivery, off-loading, storage, packing, lifting, placing, positioning and fixing in position, cutting and wastage, dies and patterns, models and equipment, temporary work, return of packing material, fixing costs, profit or other obligations of the contract arising out of the conditions of contract.

All items prices shall exclude VAT but include any other tax or levy as applicable.

All items are measured to the net final quantity as indicated on the drawings with the completed work in the position as indicated on the drawing. All prices and rates shall

|                       |                                                                                                                                                                                |
|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>PROJECT TITLE:</b> | <b>APPOINTMENT OF A SERVICE PROVIDER TO DO ELECTRICAL MAINTENANCE AND REPAIRS FOR A PERIOD OF FIVE YEARS AT THE LOWVELD NATIONAL BOTANICAL GARDEN IN MBOMBELA, MPUMALANGA.</b> |
| <b>CONTRACT NO:</b>   | <b>Q10585-2024</b>                                                                                                                                                             |



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allow for wastage for whatever reason, irrespective of any other standard measurement which may be currently used elsewhere.

12. Should the contractor identify any additional issues or items which in his opinion are necessary for the complete and proper execution of the works, he shall identify such items in a covering letter attached to his tender and submit rates for these items. Mistakes in the physical measurement of items in the schedules of quantities shall be rectified but no claim shall be considered for the non-measurement of doubtful or minor items or claims resulting of criticism of method of measurement used or descriptions given. The priced schedule of quantities shall not be adjusted on the grounds of the items which in the opinion of the tenderer should have been brought into account unless so detailed in the accompanying letter.
13. The schedule of quantities shall be adjusted to reflect the quantities of materials used on completion of whole or part of the works as a result of remeasurement, qualification or variations. The remeasured quantities shall form the basis for the calculation of payment certificates. The schedules of quantities are not intended for the ordering of materials, etc. and the contractor is advised to extract the quantities for the ordering of materials directly from the drawings and specification. Any order placed directly from the schedules of quantities shall be solely at the contractor's risk.
14. The unit rates as entered in the schedule of quantities with the exclusion of dayworks items shall in all cases include any present and applicable sales tax or similar statutory duties.

### **C3 Scope of Work**

#### **1. Scope of Works**

SANBI seeks to appoint a service providers to do electrical maintenance and repairs at the Lowveld National Botanical Garden (LNBG) campus for a period of five (5) years. A service providers will be appointed under this contract on a quotation basis when services, maintenance, repair or replacement of equipment is required. Electrical Maintenance Services Contractors with the relevant required skills, experience and empowerment profiles are invited to submit proposals to SANBI, for consideration of appointment on a five-year contract. The main aim is to ensure proper electrical maintenance and repairs at the Lowveld NBG Campus. These Terms of Reference outline the background and purpose to of such a contract, the scope and management of the planned work within the time frame, skills and experience being sought, and the bidding specifications.

#### **1.1. Requirements**

##### **1.1.1 The following proof must form part of the submission documentation required from prospective bidders:**

- A clear and comprehensive summary of qualifications of the personnel to be allocated this responsibility together with proof of possession of relevant professional certifications, registrations and affiliations where applicable.

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- The service providers must have at least 5 years proven track record and experience in Electrical Services.
- Proof of work conducted on compliance inspections, maintenance, repair and replacement of all electrical related equipment including but not limited to installations of electrical light fittings, all internal electrical installations, electronic installations to existing buildings, etc.

**1.2. The contractor shall be required to perform at least the following but not limited to:**

- Any activities such as tests, measurements, replacements, adjustments and repairs intended to restore or retain the electrical installation after the repairs in a specified state in which the unit can perform its required functions.
- All actions required to retain material and equipment in a serviceable condition or to restore it to serviceability and repair.
- All supply and repair actions needed to keep electrical components in a condition to carry out its intended function.
- To provide electrical testing and compliance certification for work conducted and for items installed, repaired or maintained in accordance with the minimum standards of the South African electrician's SANS 10142-1
- The contractor will supply all necessary equipment, labour, spares and materials necessary for the proper execution of the contract.
- The contractor will take adequate precautions to prevent damage to buildings and fixtures on site.
- The contractor and personnel will at all times adhere to all security rules and regulations imposed by the Client on site.
- The contractor will safeguard all their employees in accordance with the latest revisions of the Regulations of the Occupational Health and Safety Act and any amendments thereof, together with equipment, plant, hand and power tools.
- The contractor will at all times proceed immediately to remove or dispose of any debris arising from damage to or destruction of the works and to rebuild, restore, replace and/or to repair the works.

### 1.3 Billing

The rates will be fixed for duration of twelve months (**inclusive VAT**); after 12 months the service providers need to indicate yearly escalation rate and include these for the projected year two and year three, four and five of the contract period.

| Description                                      | Cost (Year 1) | Cost (Year 2) | Cost (Year 3) | Cost (Year 4) | Cost (Year 5) |
|--------------------------------------------------|---------------|---------------|---------------|---------------|---------------|
| Call out fee (normal hours 07h30-17h00)          | R             | R             | R             | R             | R             |
| Call out fee (After hours 17h00-07h30)           | R             | R             | R             | R             | R             |
| Call out fee (Sunday and Public Holidays)        | R             | R             | R             | R             | R             |
| Labor rate per hour                              | R             | R             | R             | R             | R             |
| Labor rate per hour (Sunday and Public Holidays) | R             | R             | R             | R             | R             |

### 1.4 Evaluation process

The evaluation process will be based on the price and Specific goals of those bids that meet the minimum threshold for functionality. By Preferential Procurement Regulations, 2022 about the Preferential Procurement Policy Framework Act (No. 5 of 2000).

#### 1.4.1 Specific goals

|   | Objective goals                                                                                                                                                                                                                                 | Targeted score | Bidders score |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|---------------|
| a | Categories of persons historically disadvantaged by unfair discrimination on the basis of race.<br><br>100% black ownership<br><br><b>(Points will be allocated based on the percentage of ownership per goal. Information will be verified</b> | 10             |               |

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|   |                                                                                                                                                                                                                                                                                            |    |  |
|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--|
|   | on CSD. CSD must be attached as proof )                                                                                                                                                                                                                                                    |    |  |
| b | <p>Categories of persons historically disadvantaged by unfair discrimination on the basis of gender. 100 % female ownership</p> <p><b>(Points will be allocated based on the percentage of ownership per goal. Information will be verified on CSD. CSD must be attached as proof)</b></p> | 10 |  |

**Sufficient information must be provided to allow the evaluation panel to score bids against all these criteria. Failure to do so may result in the disqualification of bids.**

### 1.4.2 Evaluation Criteria

Evaluation of proposals will be done according to the following criteria (all relevant information should be provided):

[illegible]

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|                                              | Four Projects                                                                                                                                                                                                                                                                                                                                                                                                                                  | 20 |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
|----------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--------------|--------|---------------|---|---------------------------------------------|----|---------------------------------------------|----|----------------------------------------------|----|------|
|                                              | Five Projects                                                                                                                                                                                                                                                                                                                                                                                                                                  | 25 |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
| 3                                            | Contractor's Resources – Personnel and Plant                                                                                                                                                                                                                                                                                                                                                                                                   |    | 30           |        |               |   |                                             |    |                                             |    |                                              |    |      |
|                                              | Proposed personnel:                                                                                                                                                                                                                                                                                                                                                                                                                            |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
|                                              | <ul style="list-style-type: none"><li>CVs for proposed key personnel indicating:<ul style="list-style-type: none"><li>Previous work experience of similar projects</li><li>Total number of years' working experience in construction</li><li>Individual experience on similar work in last five years</li><li>Certified copies of Qualifications or artisan's certification or other recognised training courses completed</li></ul></li></ul> |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
|                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
|                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
|                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
|                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
|                                              | <table><tr><th>Sub-Criteria</th><th>Points</th></tr><tr><td>No Submission</td><td>0</td></tr><tr><td>Combined CV experience of less than 5 years</td><td>10</td></tr><tr><td>Combined CV experience of more than 5 years</td><td>20</td></tr><tr><td>Combined CV experience of more than 10 years</td><td>30</td></tr></table>                                                                                                                 |    | Sub-Criteria | Points | No Submission | 0 | Combined CV experience of less than 5 years | 10 | Combined CV experience of more than 5 years | 20 | Combined CV experience of more than 10 years | 30 | (30) |
| Sub-Criteria                                 | Points                                                                                                                                                                                                                                                                                                                                                                                                                                         |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
| No Submission                                | 0                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
| Combined CV experience of less than 5 years  | 10                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
| Combined CV experience of more than 5 years  | 20                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
| Combined CV experience of more than 10 years | 30                                                                                                                                                                                                                                                                                                                                                                                                                                             |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
|                                              | Note: Each CV with 10 years or more experience will receive a maximum of 10 points.                                                                                                                                                                                                                                                                                                                                                            |    |              |        |               |   |                                             |    |                                             |    |                                              |    |      |
| TOTAL                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                |    | 100          |        |               |   |                                             |    |                                             |    |                                              |    |      |

\*\*Service Providers who fail to score a minimum of 70 points out of a possible 100 points on functionality criteria will not be eligible for further consideration.

### 1.5 Response time

The service providers shall be expected to respond within 2 hours of receipt of a call, emergencies included. This response time is non-negotiable.

#### EE 02.01.03 Occupational Health and Safety Act of 1995

The intended construction work falls within the scope of "construction work" as defined in the Construction Regulations, 2014 made under the Occupational Health and Safety Act no. 85 of 1995, as amended ("the Act").

#### EE 02.01.04 Manufacturers' specifications, codes of practice and installation instructions

All equipment and materials shall be installed, serviced and repaired strictly in accordance with the manufacturers' specifications, instructions and codes of practice.

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## **EE 02.01.05 Municipal regulations, laws and by-laws**

All municipal regulations, laws, by-laws and special requirements of the Local Authority shall be adhered to unless otherwise specified.

### **Bid submission Mandatory requirements**

Bids must be submitted in the following format:

- SBD forms (SBD 1, 4, 6.1, ). The Standard Bidding Forms (included in the bid documentation) must be completed and submitted with this proposal.
- A current copy of the Central Suppliers Database (CSD) registration report or registration number must be provided.
- Service providers with one or more employees are required by law to contribute to the Compensation Fund. A valid letter of good standing certificate with COIDA is required. The certificate should be issued by the Department of Labour.
- Proof of Public Liability Insurance.
- Valid cidb registration
- Level 1 EB or higher
- Any effort by a Bidder to influence the bid evaluation, bid comparisons or bid award decisions in any matter, may result in rejection of the bid concerned. SANBI shall reject a submission if the Bidder has committed a proven corrupt or fraudulent act, or any other improper conduct in bidding for any other work.
- Quotations must include cost breakdown of all the specifications and the price must be VAT inclusive.
- **Failure to submit Mandatory requirements will result in disqualification**

### **Health and Safety requirements**

The following will be required for all employees:

- A valid Letter of good standing in accordance with Occupational Injuries & Diseases Act (COIDA).
- The service providers must provide all personnel working under this contract with quality assured personnel protective clothing relevant to the activities which will be done.
- The Service providers must ensure that all personnel working under this contract are adequately trained and competent in terms of executing the required services.
- A Section 37(2) will be attached to the contract and must be completed before service providers can be appointed to perform services.
- All employees must undergo induction before work commences.
- Service providers must at all times abide by and comply with the Occupational Health and Safety Act 1993 (Act No 85 of 1993).

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No compulsory site briefing will be held. Service providers are encouraged to make a site visit from **24 June 2024 to 12 July 2024** between 09:30 am – 14:00pm.

Bidders are encouraged to direct all technical and bidding procedure enquiries to the email address below.

Department: Supply Chain Management

Email: [S.SCM-Quotations@sanbi.org.za](mailto:S.SCM-Quotations@sanbi.org.za) with a copy to Ms. Zozi at [S.Zozi@sanbi.org.za](mailto:S.Zozi@sanbi.org.za).

Cc: [C.Mathipa@sanbi.org.za](mailto:C.Mathipa@sanbi.org.za)

Cut-off date for enquiries: **12 July 2024** at 12:00

Service providers are encouraged to arrange a site visit and can make the necessary arrangements with the garden manager Mr Carona Mathipa on 013 752 5531 or email [C.Mathipa@sanbi.org.za](mailto:C.Mathipa@sanbi.org.za)

## **EE 03                    VARIATIONS AND ADDITIONS TO STANDARD SPECIFICATIONS**

The following additional general specifications and requirements shall be read in conjunction with this specification.

### **EE 03.01            GENERAL REPAIR REQUIREMENTS**

- (a) All materials and equipment supplied and installed, shall be new and of high quality and manufactured to the relevant specifications, suitable for providing efficient, reliable and trouble-free service.
- (b) All work shall be executed in a first-class workman-like manner by qualified tradesmen.
- (c) All equipment, component parts, fittings and materials supplied and/or installed, shall conform in respect of quality, manufacture, test and performance to the requirements of the applicable current SANS specifications and codes, except where otherwise specified or approved by the Engineer in writing.
- (d) All materials and workmanship which, in the opinion of the Engineer, is inferior to that specified for the work will be condemned. All condemned material and workmanship shall be replaced or rectified as directed and approved by the Engineer.
- (e) The Contractor shall submit a detailed list of the equipment and material to be used to the Engineer for approval before placing orders or commencing installation.
- (f) All new equipment, materials and systems shall be installed and positioned such as not to impede on access routes, entrances and other services. The Contractor shall coordinate these items taking other services and equipment into account.
- (g) All control equipment and serviceable items shall be installed and positioned such that they will be accessible and maintainable.
- (h) The Contractor shall make sure that all safety regulations and measures are applied and enforced during the repair and construction periods to ensure the safety of the public and the User Client.

## **EE 04                    TESTS AND INSPECTIONS ON COMPLETION OF REPAIR WORK**

The Contractor shall provide all labour, materials, power, fuel, accessories and properly calibrated and certified instruments necessary for carrying out such tests. The Contractor shall make arrangements for such tests and he shall give at least 72 hours written notice to the Engineer before commencing the test.

Whenever any equipment is operated for testing or adjusting as provided for above, the Contractor shall operate the entire system for as long a period as may be required to prove satisfactory performance at all times in the occupied space served by that system for up to twenty-four hours a day continuously until the system is handed over.

The Contractor shall provide all labour and supervision required for such operation and SANBI may assign operating personnel as observers, but such observation time shall not be counted as instruction time.

After completing the installation or system, all equipment shall be tested, adjusted and readjusted until it operates to the satisfaction and approval of the Engineer.

The Contractor shall submit certificates of tests carried out to prove the efficiency of all equipment, as well as certificates to be obtained from all relevant authorities and statutory bodies, etc.

## **EE 05 COMMISSIONING AND RECOMMISSIONING OF EQUIPMENT**

### **EE 05.01 GENERAL**

On completion of the repair work and/or the installation of new equipment the equipment shall be put into operation after all tests and adjustments have been carried out to the satisfaction of the Engineer.

The Contractor shall submit a full commissioning report.

### **EE 05.02 RECOMMISSIONING OF EQUIPMENT**

On completion of the inspections and tests of major repairs the Contractor shall recommission the equipment. This operation shall be done strictly in accordance with the manufacturer's specification and shall be witnessed by the FDIA and FSI accredited personal/service provider.

## **EE 06 GUARANTEE OF INSTALLATION AND EQUIPMENT**

The Contractor shall provide guarantees obtained from the manufacturer(s) and/or supplier(s) to the effect that each piece of new equipment, supplied and installed under the repair contract, complies with the required performance and will function as part of the complete system.

All new equipment/parts shall be guaranteed for a period of 12 (twelve) months commencing on the day of issue of a certificate of completion for repair work of the installation.

## **FG REFRIGERATION INSTALLATIONS**

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|                                                                   |
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| FG 01 SCOPE                                                       |
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| FG 04 TESTS AND INSPECTIONS ON COMPLETION OF REPAIR WORK          |
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| FG 06 GUARANTEE OF INSTALLATION AND EQUIPMENT                     |
| FG 07 REPAIR WORK TO INSTALLATIONS, SYSTEMS AND EQUIPMENT         |

### **FG 01 SCOPE**

This specification covers the general repair of refrigeration installations, which include the following equipment:

- (a) Cold rooms
- (b) Freezer rooms
- (c) Bar fridges

- (d) Ice machine
- (e) Display fridges

This specification also covers the repair of the following ancillary equipment:

- (a) Instrumentation and controls
- (b) Electrical control panels
- (c) Custom equipment inside cold and freezer rooms (shelving, etc)
- (d) Water supply and drainage to and from equipment.

#### **FG 02 STANDARD SPECIFICATIONS**

##### **FG 02.01.02 Occupational Health and Safety Act of 1995**

The intended construction work falls within the scope of “construction work” as defined in the Construction Regulations, 2014 made under the Occupational Health and Safety Act no. 85 of 1995, as amended (“the Act”).

##### **FG 02.01.03 Manufacturers' specifications, codes of practice and installation instructions**

All equipment and materials shall be installed, serviced and repaired strictly in accordance with the manufacturers' specifications, instructions and codes of practice.

##### **FG 02.01.04 Municipal regulations, laws and by-laws**

All municipal regulations, laws, by-laws and special requirements of the Local Authority shall be adhered to unless otherwise specified.

#### **FG 03 VARIATIONS AND ADDITIONS TO STANDARD SPECIFICATIONS**

The following additional general specifications and requirements shall be read in conjunction with this specification and shall be adhered to.

##### **FG 03.01 GENERAL REPAIR AND INSTALLATION REQUIREMENTS**

- (a) All materials and equipment supplied and installed shall be new and of high quality and manufactured to the relevant specifications, suitable for providing efficient, reliable and trouble-free service.
- (b) All work shall be executed in a first-class workman-like manner by qualified tradesmen.
- (c) All equipment, component parts, fittings and materials supplied and/or installed, shall conform in respect of quality, manufacture, test and performance to the requirements of the applicable current SANS specifications and codes, except where otherwise specified or approved by the Engineer in writing.

- (d) All materials and workmanship which, in the opinion of the Engineer, is inferior to that specified for the work will be condemned. All condemned material and workmanship shall be replaced or rectified as directed and approved by the Engineer.
- (e) The Contractor shall submit a detailed list of the equipment and material to be used to the Engineer for approval before placing orders or commencing installation.
- (f) All new equipment, materials and systems shall be installed and positioned such as not to impede on access routes, entrances and other services. The Contractor shall coordinate these items taking other services and equipment into account.
- (g) All control equipment and serviceable items shall be installed and positioned such that they will be accessible and maintainable.
- (h) The Contractor shall make sure that all safety regulations and measures are applied and enforced during the repair and construction periods to ensure the safety of the public and User Client.

#### **FG 04 TESTS AND INSPECTIONS ON COMPLETION OF REPAIR WORK**

Except where otherwise provided in the Contract, the Contractor shall provide all labour, materials, power, fuel, accessories and properly calibrated and certified instruments necessary for carrying out such tests. The Contractor shall make arrangements for such tests and he shall give at least 72 hours written notice to the Engineer before commencing the test.

Whenever any installation or equipment is operated for testing or adjusting as provided for above, the Contractor shall operate the entire system for as long a period as may be required to prove satisfactory performance at all times in the occupied space served by that system for up to twenty-four hours a day continuously until the system is handed over.

The Contractor shall provide all labour and supervision required for such operation and SANBI may assign operating personnel as observers, but such observation time shall not be counted as instruction time.

After completing the installation or system, all equipment shall be tested, adjusted and readjusted until it operates to the satisfaction and approval of the Engineer.

The Contractor shall submit certificates of tests carried out to prove the efficiency of all equipment, as well as certificates to be obtained from all relevant authorities and statutory bodies, etc.

#### **FG 05 COMMISSIONING AND RECOMMISSIONING OF PLANT AND INSTALLATION**

##### **FG 05.01 GENERAL**

On completion of the repair work and/or the installation of new systems the plant and equipment shall be put into operation after all tests and adjustments have been carried out to the satisfaction of the Engineer.

The Contractor shall submit a full commissioning report.

##### **FG 05.02 RECOMMISSIONING OF PLANT AND ANCILLARY EQUIPMENT**

On completion of repairs the Contractor shall recommission the plant and its ancillary equipment. This operation shall be done strictly in accordance with the manufacturer's specification. The operation shall include but not be limited to the following:

###### **(a) All required pre-commissioning mechanical checks**

- (i) Check all pipe couplings.
- (ii) Check system for leaks.
- (iii) Check rotation of all fans.
- (iv) Check mountings of all equipment.

###### **(b) All required pre-commissioning electrical checks**

- (i) Check all wiring connections for tightness and repair any hot connections.
- (ii) Check that all electrical equipment have been properly reconnected in accordance with the manufacturer's specification.
- (iii) Perform and record all required electrical insulation tests on equipment.
- (iv) Check and test all controls with main circuits isolated.
- (v) Check all motor-driven equipment for correct rotational directions.

- (vi) Check and test the operation of all indication and warning lights.
- (vii) Check, set, record and readjust all equipment control and set points in accordance with manufacturer's specification.
- (viii) Run all motor-driven equipment for a period to ensure free movement and correct operation, feed pumps only to be operated for a short interval to check rotation.

**(c) Commissioning**

On completion of the pre-commissioning checks the Contractor shall proceed with the commissioning. This shall be done strictly in accordance with the manufacturer's specification and shall include but not be limited to the following:

- (i) Start the plant and check the suction and discharge pressures.
- (ii) Check the running amps of the compressor(s) and fans.
- (iii) Check operation of all fans.
- (iv) After one hour, recheck the suction and discharge pressures and running amps.
- (v) Check the inlet and outlet temperatures of the condenser and blower unit.
- (vi) In freezer room, check the sequence of operation in the defrost cycle.
- (vii) Reset the defrost timer.
- (viii) Complete the commissioning data sheets.

**FG 06 GUARANTEE OF INSTALLATION AND EQUIPMENT**

The Contractor shall provide guarantees obtained from the manufacturer(s) and/or supplier(s) to the effect that each piece of new equipment, supplied and installed under the repair contract, complies with the required performance and will function as part of the complete system.

All new equipment/parts shall be guaranteed for a period of 12 (twelve) months commencing on the day of issue of a certificate of completion for repair work of the installation.

**FG 07 REPAIR WORK TO INSTALLATIONS, SYSTEMS AND EQUIPMENT**

**FG 07.01 GENERAL**

All repair work shall be executed using approved materials and equipment suitable to the system and/or installations they serve. The said repair work shall be executed in accordance with the relevant codes of practice, standards, regulations, municipal laws and particular specifications included in this document.

**FG 07.02 MECHANICAL COMPONENTS**

- (a) Refrigerant piping and components forming part of the refrigerant circulation system shall be checked as a system.
- (b) Do a thorough leak test on all the piping and all components. For this test all evaporators and blower units shall be defrosted and dry on the outside.

- (c) All leaks shall be repaired. Should the leak on a component be of such nature that repair is not possible, the component shall be replaced. The procedure for replacement of parts shall be as set out in FG 03.03.
- (d) Any damaged panel, foot piece, fan shroud, etc, shall be repaired.
- (e) All service valves shall be checked for full operation, seals checked, shaft ends checked, and caps provided where caps are missing.
- (f) Mechanical operation of fans and pumps shall be checked and repaired.
- (g) The superheat setting of thermostatic expansion valves unit shall be checked and readjusted.
- (h) The condition of the filter driers shall be checked.
- (i) All seals on the compressors must be checked.
- (j) Check the condition of all pipe hangers, fixing of pipes and condition of pipe lagging.

#### **FG 07.03 CONTROL SYSTEMS**

- (a) Check and reset all pressure switches.
- (b) Check and reset all pressure safety switches.
- (c) Check and reset thermostats.
- (d) Check and readjust timer controller on freezer systems.

#### **FG 07.04 ELECTRICAL SYSTEMS**

- (a) Check all connections on terminal strips, circuit breakers, contactors, relays.
- (b) Check running currents of all electrical switches and compressors.
- (c) Check settings of overvoltage and undervoltage protection system.
- (d) Check the condition of all cables.

### **PORTION B**

#### **PA HEALTH AND SAFETY SPECIFICATION**

##### **PA1 DESCRIPTION OF WORK**

The Contract shall comprise the supply of all labour, materials, workmanship, machinery, equipment, transport, attendance on others and everything stated or implied which is, or may be, necessary in and for the entire completion of all the following works:

- Establishment
- installation of automatic fire detection system that is linked to staff phones, at the Restaurant and Visitor and Conference centre buildings.

The prospective bidders should note that all servicing will be done on items in a fully operational kitchen, and provision should be made to liaise with kitchen personnel to arrange suitable working times and spaces.

## **PA2 DESCRIPTION OF THE SITE**

The works is located at the

Lowveld National Botanical Garden, Botanical Garden Entr Off Madiba Drive, Riverside, Nelspruit, 1200, Mpumalanga, South Africa.

GPS Co-ordinates: Longitude: 25°26'27" S, Latitude: 30°57'56" E

## **PA3 APPLICATION OF CONSTRUCTION REGULATIONS 2014**

The intended construction work falls within the scope of "construction work" as defined in the Construction Regulations, 2014 made under the Occupational Health and Safety Act no. 85 of 1995, as amended ("the Act").

## **PA4 POTENTIAL SOURCES OF RISK**

The following potential sources of risk to the health and safety of persons on the site have been identified, and must, as a minimum, be appropriately addressed by the Principal Contractor in the Principal Contractor's Health and Safety Plan. In addition, the Principal Contractor must perform its own risk assessments to enable it to take the necessary precautions to protect the health and safety of persons on the site, to comply with the Principal Contractor's obligations under the Act and all Regulations made there under, including the Construction Regulations. All such precautionary measures and procedures must be included in the Principal Contractor's Health and Safety Plan, which must be submitted to the Client for review and approval and where applicable should include:

- Excavation work  
Ground conditions for the purposes of safe excavation shall be assessed by a competent person.  
The ground type and condition and water table shall be logged in accordance with Civil Engineering practice.
- Material hoists
- Explosive powered tools
- Construction vehicles and mobile equipment

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- Electrical installations and electrical machinery
- Use and temporary storage of flammable liquids
- Housekeeping
- Stacking and storage practices
- Fire risks and fire precautions
- Welfare facilities on the site
- Use of jackhammers
- Air compressors
- Noise
- Portable electrical tools
- Compressed gases and vessels under pressure
- Intoxicated persons on site
- Existing underground water, electricity and other services
- Use of ladders
- Dust
- Explosives

## **PA5 HEALTH AND SAFETY MANAGEMENT SYSTEM**

### *Health and Safety Philosophy*

The Client is required to ensure a working environment which, as far as reasonably practicable, is safe and without risk to the health of persons on the site.

#### **PA5.1 Contractor Health and Safety Management System**

The Principal Contractor will ensure and demonstrate to the Client that he, and all contractors to be appointed on this construction project, has adequately allowed for the cost of health and safety measures which may be required during the construction work.

#### **PA5.2 Appointment of Client's Health and Safety Adviser**

The Client will appoint a Health and Safety Adviser who will visit the site regularly to monitor and audit the execution of the contractor's Health and Safety Plans on behalf of the Client, without thereby limiting the contractor's own responsibility for health and safety, or attracting any vicarious responsibility or liability for the contractor's acts or omissions.

#### **PA5.3 Occupational Health and Safety Act Section 37(2) Agreements**

The Principal Contractor, as well as all contractors, must sign the Client's Section 37(2) agreement before commencement of their particular work.

For purposes of general communication regarding construction work progress, the Client appoints the Engineer.

## **PA6 CONTRACTOR HEALTH AND SAFETY PLANS**

Each contractor and sub-contractor working on the site must prepare a Health and Safety Plan to address and manage all applicable sources of risk as per items under point 4 of this specification as well as any other sources of risk which are identified during the contractor's own risk assessments. The Principal Contractor shall incorporate these into a single Health and Safety Plan for the execution of the entire contract works ("the Health and Safety Plan"). Should any further risks be identified in the course of the construction work, such risks must be assessed and addressed in amended Health and Safety Plans which must then be submitted to the Client for approval.

The Health and Safety Plan must also address the following matters:

- i) Legal appointments required by the Act and any Regulations under the Act.
- ii) Procedures for compliance with all requirements of the Act and in particular Sections 8 and 9 of the Act.
- iii) Undertaking and procedure to stop any work which endangers the safety or health of any person.
- iv) System for recording and reporting of incidents both internal and external to the Department of Labour.
- v) Copy of the Act and its Regulations to be kept on the site and to be readily available to employees.
- vi) Incident register to be kept on the site.
- vii) Employment of only persons who are competent and have the necessary knowledge, training, qualifications and experience to perform the required construction work safely and effectively.
- viii) Appointment of only competent, knowledgeable, trained, qualified and experienced persons to supervise the construction work.
- ix) Procedures and arrangements for first aid facilities on the site.
- x) Procedures and arrangements for prompt reporting of injuries and other losses / incidents.
- xi) Emergency plans to deal effectively with potential site emergencies.
- xii) Use of effective processes for the identification and close out of root causes of incidents and accidents.
- xiii) Attendance by all contractors of monthly site health and safety meetings.
- xiv) Demonstration by all contractors of their health and safety monitoring and auditing systems to ensure compliance with their Health and Safety Plans, as part of their Health and Safety Plans.
- xv) Effective site health and safety induction programme for all workers on the site.

#### **PA7 ADDITIONAL DUTIES OF PRINCIPAL CONTRACTOR**

- i) The Principal Contractor must notify the Department of Labour of the intention to carry out construction work.
- ii) The Principal Contractor must coordinate the activities of all contractors and sub-contractors in the interest of health and safety.
- iii) The Principal Contractor must carry out all other duties described in Regulation 5 of the Construction Regulations 2003.
- iv) The Principal Contractor must register in terms of the Compensation for Occupational Injuries and Diseases Act or any other compensation funds approved by the Commissioner for its workmen, and provide to the Client proof thereof and also that it is in good standing with the Compensation Commissioner or approved insurer.

#### **PA8 GENERAL**

- i) Nothing contained in or omitted from this Health and Safety Specification, or the Health and Safety Plan based on this specification, shall relieve the Principal Contractor of any of its obligations or liabilities.
- ii) The Client shall not be liable for any civil claim because of anything contained in or omitted from this Health and Safety Specification.

**PA9 MEASUREMENT AND PAYMENT**

In addition to the allowance that the contractor would normally make in his rates for Health and Safety Aspects, the contractor shall price for all things necessary required to fulfil the requirements of the OHS Act and Regulations in the items scheduled in Schedule 1, General A.